

16th March, 2017

B S E Ltd.
P. J. Towers, Dalal Street,
Mumbai – 400 001,

Kind Attn: Mr. Rakesh Parekh

Dear Sir,

Sub: Revised information on purchase of equity shares as per Regulation 29 (2) of SEBI (substantial Acquisition of Shares and takeover) Regulations, 2011

Ref: Your email dated 10.03.2017

Enclosed please find revised information under Regulation 29 (2) of SEBI (substantial Acquisition of Shares and takeover) Regulations, 2011 regarding purchase of equity shares of Linc Pen & Plastics Ltd.

Thanking You

Yours faithfully

For Deepak Jalan (HUF)



Deepak Jalan

Encl: Form under Regulation 29(2)

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|---|--|
| Name of the Target Company (TC) | LINC PEN & PLASTICS LTD | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | DEEPAK JALAN (HUF) | | |
| Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LTD. THE CALCUTTA STOCK EXCHANGE LTD. | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 4,75,466 | 3.22% | N. A. |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | N. A. | | |
| c) Voting rights (VR) otherwise than by shares | N. A. | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| Total (a+b+c+d) | 4,75,466 | 3.22% | N. A. |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | 500 | 0.00% | N. A. |
| b) VRs acquired /sold otherwise than by shares | N. A. | | |
| c) Warrants/convertible securities/any other instrument | N. A. | | |

| | | | |
|---|-------------|-------|-------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer | | | |
| Total (a+b+c+d) | 500 | 0.00% | N. A. |
| <u>After the acquisition / sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 4,75,966 | 3.22% | N. A. |
| b) Shares encumbered with the acquirer | N. A. | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | N. A. | | |
| Total (a+b+c+d) | 4,75,966 | 3.22% | N. A. |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | OPEN MARKET | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 27.02.2017 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,47,85,960 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 1,47,85,960 | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | 1,47,85,960 | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For DEEPAK JALAN (HUF)



DEEPAK JALAN

Place: Kolkata

Date: 16.03.2017