

| | | | |
|--|---|---------------|----------|
| j) Total (a+b+c+d) | 25,05,865 | 51.44% | - |
| Details of acquisition/sale | | | |
| f) Shares carrying voting rights acquired/sold | 5,000 | 0.10% | - |
| g) VRs acquired /sold otherwise than by shares | - | - | - |
| h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| i) Shares encumbered / invoked/released by the acquirer | - | - | - |
| j) Total (a+b+c+d) | 5,000 | 0.10% | - |
| After the acquisition/sale, holding of: | | | |
| f) Shares carrying voting rights | 25,10,865 ✓ | 51.54% | - |
| g) Shares encumbered with the acquirer | - | - | - |
| h) VRs otherwise than by shares | - | - | - |
| i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| j) Total (a+b+c+d) | 25,10,865 | 51.54% | - |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Acquired through off market transaction- By way of Gift | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 09.03.2017 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 4,87,13,500/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 4,87,13,500/- | | |
| Total diluted share/voting capital of the TC after the said acquisition | 4,87,13,500/- | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You,


Mr. Vinit R. Jhavar

Place: Mumbai
Date: 09.03.2017

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---|---|---|
| 6. Name of the Target Company (TC) | M/s. Dhanlaxmi Cotex Limited Add: 285, Princess Street, C.J. House, 2 nd Floor, Mumbai - 400002 | | |
| 7. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Vinit Ramautar Jhawar – Acquirer Add: 908, Jeevan Vihar, 5 - Manav Mandir Road, Malabar Hill, Mumbai – 400006 PAN: AKTPJ9318D <u>List of PAC</u> Jasoda Tracon LLP Dhanlaxmi Export Fabric LTD Lalit Vinod Jhawar Mukul Vinod Jhawar Kamaladevi R Jawar Laxmi M Jhawar Ramavatar Jhawar Sohanlal Jhawar Family Trust Sohanlal Jhawar HUF Vinod Jhawar HUF Rahul Mahesh Jhawar Mahesh Jhawar HUF Ramautar Jhawar HUF Laxmi M. Jhawar Vandana Vinod Jhawar Vinod Sohanlal Jhawar Mahesh S. Jhawar | | |
| 8. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 9. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | Bombay Stock Exchange 1 st Floor, New Trading Ring, P. J. Tower, Dalal Street, Mumbai – 400 001 | | |
| 10. Details of the acquisition / disposal as follows | Number of shares | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| Before the acquisition under consideration, holding of : | | | |
| f) Shares carrying voting rights | 25,05,865 | 51.44% | - |
| g) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | - | - | - |
| h) Voting rights (VR) otherwise than by shares | - | - | - |
| i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |