

Rama Investment Company Private Ltd.

CIN No. : U74899TN1972PTC113648

Corporate Office : 4, Scindia House, New Delhi - 110 001

Ph. : 23457100, Fax : 011-23324136, E-mail : sneet@dalmiarf.com

scml@dalmiadelhi.com

M/s Dalmia Bharat Sugar and Industries Ltd.
Dalmiapuram- 621651
Dist. Tiruchirapalli, Tamil Nadu.

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited		
Name(s) of the acquirer/ transferor and Persons Acting in Concert (PAC) with the acquirer/ Transferor	Rama Investment Co. Pvt. Ltd.		
Whether the acquirer/ transferor belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	26,44,985	3.27%	3.27%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c+d)	26,44,985	3.27%	3.27%
<u>Details of acquisition/disposal</u>			
a) Shares carrying voting rights acquired/ disposed	26,44,985	3.27%	3.27%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
Total (a+b+c+/-d)	26,44,985	3.27%	3.27%



After the acquisition/disposal, holding of:				
a) Shares carrying voting rights	0.00%			0.00%
b) Shares encumbered with the acquirer	N.A.			N.A.
c) VRs otherwise than by equity shares	N.A.			N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.			N.A.
Total (a+b+c+d)	0.00%			0.00%
Mode of acquisition/disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer of equity shares amongst disclosed promoters without consideration			
Date of acquisition / disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.03.2017			
Equity share capital / total voting capital of the TC before the said acquisition/disposal	No. of shares: 8,09,39,303 Amount: INR 2/- each			
Equity share capital/ total voting capital of the TC after the said acquisition/disposal	No. of shares: 8,09,39,303 Amount: INR 2/- each			
Total diluted share/voting capital of the TC after the said acquisition/disposal	No. of shares: 8,09,39,303 Amount: INR 2/- each			

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(** Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Rama Investment Company Pvt. Ltd.



Leena Rawal
(Director)
DIN: 03575675

Place: New Delhi
Date: 07.03.2017