



Rainbow Agri Industries Limited

CIN : U51900MH1989PLC053295

REGD. OFFICE
51-52, FREE PRESS HOUSE,
FREE PRESS JOURNAL MARG,
NARIMAN POINT,
MUMBAI 400 021.

TEL : (91-22) 2283 3355 / 2283 4182
FAX : (91-22) 2204 9946
E-MAIL : rama@ramagroup.co.in

Date : March 23, 2017

To,

BSE Ltd.,
Dept. of Corporate Services,
P.J. Towers,
Dalal Street,
MUMBAI 400001

Name of the Company : RAMA PETROCHEMICALS LIMITED
BSE Scrip Code : 500358

Sub : Report and Declaration as required under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith following documents as required for inter se transfer of shares between the Promoter and Promoter Group.

1. Report under regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,
2. Declarations from the Acquirer.

Kindly take the same on your records & oblige.

Thanking you,

Yours faithfully,
RAINBOW AGRICULTURE INDUSTRIES LIMITED

DIRECTOR
DIN : 03028670



Rainbow Agri Industries Limited

CIN : U51900MH1989PLC053295

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TEL : (91-22) 2283 3355 / 2283 4182
FAX : (91-22) 2204 9946
E-MAIL : rama@ramagroup.co.in

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Rama Petrochemicals Limited
2.	Name of the acquirer(s)	Rainbow Agri Industries Ltd
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes. The acquirer is part of the Promoter Group
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr H. D. Ramsinghani
	b. Proposed date of acquisition	31.03.2017
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1,31,500 Equity shares of Rs 10/- each
	d. Total shares to be acquired as % of share capital of TC	1.25%
	e. Price at which shares are proposed to be acquired	Rupees 4/- per share
	f. Rationale, if any, for the proposed transfer	Reorganization of Promoter holding
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable

..2/-

7.	If infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Nil as the net worth of the Company is negative			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	As per Annexure A			
9.	(i) Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) (ii). The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	As per Annexure B			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	As per Annexure C			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares/ voting rights	% w.r.t total share capital of TC
	- Acquirer(s) and PACs (other than sellers)(*) Acquirer Rainbow Agri Industries Ltd	2100	0.02	133600	1.27
	PAC L. D. Ramsinghani	41045	0.39	41045	0.39
	D. N. Singh	10998	0.10	10998	0.10
	Blue Lagoon Investments Pvt Ltd	1655	0.01	1655	0.01
	Libra Mercantile Pvt Ltd	1404401	13.41	1404401	13.41
	Trishul Mercantile Pvt Ltd	200	0.00	200	0.00
	Rama Phosphates Ltd	307100	2.93	307100	2.93
	Jupiter Corporate Services Pvt Ltd	634330	6.05	634330	6.05
	Prarabdhya Trading Co Pvt Ltd	335	0.00	335	0.00
	Silver eagle Inc	3040000	29.03	040000	29.03

Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares/ voting rights	% w.r.t total share capital of TC
- Seller (s) H. D. Ramsinghani	131510	1.25	10	0.00

For RAINBOW AGRI INDUSTRIES LIMITED



DIRECTOR

DIN : 03028670

Date : 23.03.2017

Place : Mumbai

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



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FAX : (91-22) 2204 9946
E-MAIL : rama@ramagroup.co.in

Annexure A

Date : March 23, 2017

To,

BSE Ltd.,
Dept. of Corporate Services,
P.J. Towers,
Dalal Street,
MUMBAI 400001

Name of the Company : RAMA PETROCHEMICALS LIMITED
BSE Scrip Code : 500358

Sub : Declaration as required under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(10)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We Rainbow Agri Industries Ltd hereby declare that we are proposing to acquire 1,31,500 Equity Shares of Rupees 10/- each of Rama Petrochemicals Limited from Mr H. D. Ramsinghani, Promoter of the Company at price of Rupees 4/- per share and that the acquisition price would not be higher by more than 25% of the price computed as Weighted Average Price of last 60 Trading days preceding the Date of issuance of this intimation to the Stock Exchanges.

Thanking you,

Yours faithfully,
RAINBOW AGRICULTURE INDUSTRIES LIMITED

DIRECTOR
DIN : 03028670



Rainbow Agri Industries Limited

CIN : U51900MH1989PLC053295

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Annexure B

Date : March 23, 2017

To,

BSE Ltd.,
Dept. of Corporate Services,
P.J. Towers,
Dalal Street,
MUMBAI 400001

Name of the Company : RAMA PETROCHEMICALS LIMITED
BSE Scrip Code : 500358

Sub : Declaration as required under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(10)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We Rainbow Agri Industries Ltd hereby declare that we are proposing to acquire 1,31,500 Equity Shares of Rupees 10/- each of Rama Petrochemicals Limited from Mr H. D. Ramsinghani, Promoter of the Company at price of Rupees 4/- per share and that the transferor and transferee have complied with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)

Copies of disclosures made during the previous three years prior to the date of proposed acquisition are furnished herewith.

Thanking you,

Yours faithfully,
RAINBOW AGRI INDUSTRIES LIMITED

DIRECTOR
DIN : 03028670

From : Haresh D. Ramsinghani
Chancellor Court
Bungalow No. 4
Carmicheal Road,
Mumbai 400 006

Date : April 07, 2014

Bombay Stock Exchange Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
MUMBAI : 400 001

BSE Script Code : 500358
Name of the Company : **RAMA PETROCHEMICALS LIMITED**


Dear Sir,

Ref : Disclosure as required under Regulation 30(1) and 30(2) of
SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

The disclosures required under above regulation in the prescribed format is
annexed herewith.

Please acknowledge the same.

Yours faithfully,



HARESH D. RAMSINGHANI

Encl : a/a

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Rama Petrochemicals Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited
<p>3. Particulars of the shareholder(s) :</p> <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p align="center">Or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p align="center">N.A.</p> <p>i) Indo Us Investments Inc. ii) Indus Investments Inc. iii) Haresh D. Ramsinghani iv) Deonath Singh v) Lajwanti D. Ramsinghani vi) Nilanajna H. Ramsinghani vii) Blue Lagoon Investment Private Limited viii) Rama Capital & Fiscal Services Pvt. Ltd ix) Libra Mercantile Private Limited x) Trishul Mercantile Private Limited xi) Rainbow Agri Industries Limited xii) Rama Phosphates Limited xiii) Jupiter Corporate Services Pvt. Limited</p>

4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	& of total diluted share/voting capital of TC(*)
As of March 31st March, 2014 holding of :			
a) Shares			
Indo Us Investments Inc.	i) 3000000	28.66	28.66
Indus Investments Inc.	ii) 40000	0.38	0.38
Haresh D. Ramsinghani	iii) 131510	1.26	1.26
Deonath Singh	iv) 10898	0.10	0.10
Lajwanti D. Ramsinghani	v) 10910	0.10	0.10
Nilanajna H. Ramsinghani	vi) 30135	0.29	0.29
Blue Lagoon Inv. Private Limited	vii) 1655	0.02	0.02
Rama Capital & Fiscal Services Pvt. Ltd	viii) 100	0.00	0.00
Libra Mercantile Private Limited	ix) 1404401	13.41	13.41
Trishul Mercantile Private Limited	x) 200	0.00	0.00
Rainbow Agri Industries Limited	xi) 2100	0.02	0.02
Rama Phosphates Limited	xii) 307100	2.93	2.93
Jupiter Corporate Services Pvt. Limited	xiii) 593280	5.67	5.67
b) Voting Rights (otherwise than by shares)	NIL	N.A.	--
c) Warrants	NIL	N.A.	--
d) Convertible Securities	NIL	N.A.	--
e) Any other instrument that would entitle the holder to receive shares in the TC.	NIL	N.A.	--
Total	5532289	52.84	52.84

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.



(Haresh D. Ramsinghani)

Place : Mumbai
Date : 07/04/2014

From: **Haresh D. Ramsinghani**
Chancellor Court
Bungalow No. 4
Carmicheal Road
Mumbai - 400 006

Date: April 07, 2015

To,

Bombay Stock Exchange Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Name of the Company : Rama Petrochemicals Limited
BSE Scrip Code : 500358

Dear Sir,

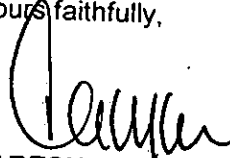
Ref: Disclosure as required under Regulation 30(1) and 30(2) of
SEBI (Substantial Acquisition of Shares and Takeovers)
Regulation, 2011.

The disclosures required under the above referred regulation in the prescribed format is annexed herewith.

Please acknowledge the same.

Thanking you,

Yours faithfully,


HARESH D. RAMSINGHANI

Encl : a/a

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding as on 31st March, 2015

1. Name of the Target Company (TC)	Rama Petrochemicals Limited
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited
<p>3. Particulars of the shareholder(s):</p> <p>a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p align="center">Or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p align="center">-N.A-</p> <p>i. Indo-Us Investments Inc. ii. Libra Mercantile Pvt. Ltd. iii. Jupiter Corporate Services Pvt. Ltd. iv. Rama Phosphates Limited v. Haresh D. Ramsinghani vi. Lajwanti D. Ramsinghani vii. Indus Investments Inc. viii. Deonath Singh ix. Rainbow Agri Inds. Ltd. x. Blue Lagoon Investments Pvt. Ltd. xi. Trishul mercantile Pvt. Ltd. xii. Rama Capital & Fiscal Services Pvt. Ltd.</p>

4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on 31 st March, 2015 holding of:			
a) Shares			
i. Indo-Us Investments Inc.	3000000	28.66	28.66
ii. Libra Mercantile Pvt. Ltd.	1404401	13.41	13.41
iii. Jupiter Corproate Services Pvt. Ltd.	593280	5.67	5.67
iv. Rama Phosphates Limited	307100	2.93	2.93
v. Haresh D. Ramsinghani	131510	1.26	1.26
vi. Lajwanti D. Ramsinghani	41045	0.39	0.39
vii. Indus Investments Inc.	40000	0.38	0.38
viii. Deonath Singh	10898	0.10	0.10
ix. Rainbow Agri Inds. Ltd.	2100	0.02	0.02
x. Blue Lagoon Investments Pvt. Ltd.	1655	0.02	0.02
xi. Trishul mercantile Pvt. Ltd.	200	0.00	0.00
xii. Rama Capital & Fiscal Services Pvt. Ltd.	100	0.00	0.00
b) Voting Rights (otherwise than by shares)	NIL	N.A.	N.A.
c) Warrants,	NIL	N.A.	N.A.
d) Convertible Securities	NIL		
e) Any other instrument that would entitle the holder to receive shares in the TC.	NIL	N.A.	N.A.
		N.A.	N.A.
Total	5532289	52.84	52.84

Part-B**

Name of the Target Company: Rama Petrochemicals Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
Indo-Us Investments Inc.	Yes	AABCI5527N
Libra Mercantile Pvt. Ltd.	Yes	AAACL6946M
Jupiter Corproate Services Pvt. Ltd.	Yes	AABCJ4888R
Rama Phosphates Limited	Yes	AAACR7191Q
Haresh D. Ramsinghani	Yes	AACPR6942A

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
Lajwanti D. Ramsinghani	Yes	AAEPD7095C
Indus Investments Inc	Yes	AABCI5526P
Deonath Singh	Yes	AKXPS6391R
Rainbow Agri Inds. Ltd	Yes	AAACR7190R
Blue Lagoon Investments Pvt. Ltd.	Yes	AAACB6144P
Trishul mercantile Pvt. Ltd.	Yes	AAACT3272G
Rama Capital & Fiscal Services Pvt. Ltd.	Yes	AAACR7189J



(HARESH D. RAMSINGHANI)

Place: Mumbai
Date: 07.04.2015

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

From : **Haresh D. Ramsinghani**
Chancellor Court
Bungalow No. 4
Carmicheal Road
Mumbai - 400 006

Date : April 05, 2016

To,

Bombay Stock Exchange Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Name of the Company : Rama Petrochemicals Limited
BSE Scrip Code : 500358

Dear Sir,

Ref : Disclosure as required under Regulation 30(1) and 30(2) of
SEBI (Substantial Acquisition of Shares and Takeovers)
Regulation, 2011.

The disclosures required under the above referred regulation in the prescribed format is annexed herewith.

Please acknowledge the same.

Thanking you,

Yours faithfully,



HARESH D. RAMSINGHANI

Encl : a / a

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part - A - Details of Shareholding as on 31st March, 2016

1. Name of the Target Company (TC)	Rama Petrochemicals Limited
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited
<p>3. Particulars of the shareholder(s):</p> <p>a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p align="center">Or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p align="center">- N. A. -</p> <p>i. Indo-Us Investments Inc. ii. Libra Mercantile Pvt. Ltd. iii. Jupiter Corporate Services Pvt. Ltd. iv. Rama Phosphates Limited v. Haresh D. Ramsinghani vi. Prarabdha Trading Co. Private Limited vii. Lajwanti D. Ramsinghani viii. Indus Investments Inc. ix. Deonath Singh x. Rainbow Agri Industries Limited xi. Blue Lagoon Investments Pvt. Ltd. xii. Trishul mercantile Pvt. Ltd. xiii. Rama Capital & Fiscal Services Pvt. Ltd.</p>

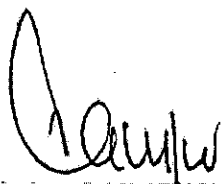
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on 31 st March, 2016 holding of:			
a) Shares			
i. Indo-Us Investments Inc.	3000000	28.66	28.66 ✓
ii. Libra Mercantile Pvt. Ltd.	1404401	13.41	13.41
iii. Jupiter Corporate Services Pvt. Ltd.	593280	5.67	5.67
iv. Rama Phosphates Limited	307100	2.93	2.93
v. Haresh D. Ramsinghani	131510	1.26	1.26
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viii. Indus Investments Inc.	40000	0.38	0.38
ix. Deonath Singh	10898	0.10	0.10
x. Rainbow Agri Industries Limited	2100	0.02	0.02
xi. Blue Lagoon Investments Pvt. Ltd.	1655	0.02	0.02
xii. Trishul mercantile Pvt. Ltd.	200	0.00	0.00
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b) Voting Rights (otherwise than by shares)	NIL	N.A.	N.A.
c) Warrants,	NIL	N.A.	N.A.
d) Convertible Securities	NIL	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	NIL	N.A.	N.A.
Total	5573624	53.24	53.24

Part-B**

Name of the Target Company : Rama Petrochemicals Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
Indo-Us Investments Inc.	Yes	AABC15527N
Libra Mercantile Private Limited	Yes	AAACL6946M
Jupiter Corporate Services Pvt. Ltd.	Yes	AABCJ4888R
Rama Phosphates Limited	Yes	AAACR7191Q
Haresh D. Ramsinghani	Yes	AACPR6942A

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter Group	PAN of the person and PACs
Prarabdha Trading Co. Private Limited	Yes	AAACP4913C
Lajwanti D. Ramsinghani	Yes	AAEPD7095C
Indus Investments Inc	Yes	AABCI5526P
Deonath Singh	Yes	AKXPS6391R
Rainbow Agri Industires Ltd	Yes	AAACR7190R
Blue Lagoon Investments Pvt. Ltd.	Yes	AAACB6144P
Trishul Mercantile Private Limited	Yes	AAACT3272G
Rama Capital & Fiscal Services Pvt. Ltd.	Yes	AAACR7189J



(HARESH D. RAMSINGHANI)

Place : Mumbai
Date : 05.04.2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



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Annexure C

Date : March 23, 2017

To,

BSE Ltd.,
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Name of the Company : **RAMA PETROCHEMICALS LIMITED**
BSE Scrip Code : **500358**

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Thanking you,

Yours faithfully,
RAINBOW AGRICULTURE INDUSTRIES LIMITED

DIRECTOR
DIN : 03028670