

# Indokem Limited

(CIN No.: L31300MH1964PLCO13088)

**Registered Office :**

"KHATAU HOUSE", Ground Floor,  
Mogul Lahe, Mahim (West),  
Mumbai - 400 016.

Phone : 61236767

Fax : 61236718

Website : www.indokem.co.in

Date: 23.03.2017

To,  
The Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**Subject: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/ Madam,

With reference to the above captioned subject, kindly find enclosed herewith Disclosure made under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, submitted to the Company by the Promoter Group Company - Khatau Leasing and Finance Company Private Limited, regarding the release of their encumbered shares.

Request you to kindly take the same on records.

Thanking You.

Yours Sincerely,

For Indokem Limited

  
Mahendra K. Khatau  
Chairman and Managing Director  
DIN: 00062794



**KHATAU LEASING AND FINANCE COMPANY PRIVATE LIMITED**

**CIN: U25190MH1945PTC004504**

Registered Address: Plot No. 410/411, Khatau House, Mogul Lane, Mahim (West), Mumbai – 400 016

Date: 22.03.2017

To,  
Indokem Limited  
Plot No. 410/411, Khatau House,  
Mogul Lane, Mahim (West),  
Mumbai – 400 016

**Subject: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/ Madam,


With reference to the above captioned subject, kindly find enclosed herewith Disclosure made under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, with regards to the release of our encumbered shares required to be submitted to Target Company in order to be disclosed to the Stock exchange.

Request you to kindly take the same on records.

Thanking You.

Yours Sincerely,

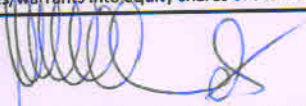
For Khatau Leasing and Finance Company Private Limited

  
Mahendra K. Khatau  
Director  
DIN: 00062794



**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>INDOKEM LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KHATAU LEASING AND FINANCE COMPANY PRIVATE LIMITED		
	PRIYAMVADA LIMITED		
	VINDHYAPRIYA HOLDINGS PRIVATE LIMITED		
	MAHENDRA KISHORE KHATAU		
	PRIYANILGIRI HOLDINGS PRIVATE LIMITED		
	KHATAU HOLDINGS AND TRADING COMPANY PRIVATE LIMITED		
	EMERALD CAPITAL SERVICES PRIVATE LIMITED		
	MKK HOLDINGS PRIVATE LIMITED		
	LEELABAI KISHORE KHATAU		
	ASHA MARINE PRODUCTS PRIVATE LIMITED		
	ASHA MAHENDRA KHATAU		
	ANIL KISHORE KHATAU		
	PRIYA MAHENDRA KHATAU		
	MANISH MAHENDRA KHATAU		
	PRISM PLANTATIONS PRIVATE LIMITED		
	NEOMY ANIL KHATAU		
ILESHA ANIL KHATAU			
SHREYA S. SINGHANIA			
Whether the acquirer belongs to Promoter/Promoter group	<b>PROMOTER GROUP</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>THE BOMBAY STOCK EXCHANGE LIMITED</b>		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC(**)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights*	3831215	15.75%	15.75%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	2089030	8.59%	8.59%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00%	0.00%
<b>e) Total (a+b+c+d)</b>	<b>3831215</b>	<b>15.75%</b>	<b>15.75%</b>
* Shares in the nature of encumbrance (pledge) are already included in the total number of shares carrying voting rights.			
<b>Details of acquisition/ sale</b>			
a) Shares carrying voting rights acquired/sold	0	0.00%	0.00%
b) VRs acquired /sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked/released by the acquirer	2089030	8.59%	8.59%
<b>e) Total (a+b+c+d)</b>	<b>2089030</b>	<b>8.59%</b>	<b>8.59%</b>
<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights	3831215	15.75%	15.75%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
<b>e) Total (a+b+c+d)</b>	<b>3831215</b>	<b>15.75%</b>	<b>15.75%</b>

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	-
Date of acquisition / sale of shares / <del>sale of shares / VR or date of receipt of intimation of allotment of shares</del> , whichever is applicable	22.03.2017
Equity share capital / total voting capital of the TC before the said acquisition / sale	24,32,56,000
Equity share capital/ total voting capital of the TC after the said acquisition / sale	24,32,56,000
Total diluted share/voting capital of the TC after the said acquisition	24,32,56,000
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.	
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	
 Signature of the acquirer / seller / Authorized Signatory	
Date: 23.03.2017	
Place: MUMBAI	