

Siva Gardens

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Vinay Kumar Goenka

By Courier / Registered Post

March 9, 2017

The General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
- Scrip Code 508494

The General Manager,
The Calcutta Stock Exchange Limited ,
7 Lyons Range,
Kolkata 700 001
- Scrip Code 33002

Dear Sirs,

Sub : Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In connection with the acquisition of 2258169 equity shares together with persons acting in concert, of Warren Tea Limited pursuant to Scheme of Arrangement, we enclose the Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully,



Vinay K Goenka

Format for Disclosures under Regulation 10(6)- Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Warren Tea Limited			
2	Name of the Acquirer(s)	i. Vinay Kumar Goenka ii. Vinay Kumar Goenka (HUF) iii. Vivek Goenka iv. Maple Hotels & Resorts Ltd v. Sectra Plaza Pvt.Ltd.			
3	Name of the stock exchange where shares of the TC are listed	BSE Limited Calcutta Stock Exchange Limited			
4	Details of the transaction including rationale, if any, for the transfer/acquisition of shares	Acquisition of Shares pursuant to a Scheme of Arrangement through block deals.			
5	Relevant regulation under which the acquirer is exempted from making open offer	10(1)(d)(ii)			
6	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations - date of filing with the stock exchange	NOT REQUIRED			
7	Details of acquisition	Disclosures made/ required to be made under Regulation 10(5)		Actual	
	a. Name of the transferor/seller	Not Applicable		i. Ashdene Investments Limited	
	b. Date of acquisition			ii. Maru Limited	
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above.			iii. Enez Investments Limited	
	d. Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC			8.03.2017	
	e. Price at which shares are proposed to be acquired/ actually acquired.			i. Ashdene Investments Limited- 1181505 ii. Maru Limited - 525318 iii. Enez Investments Limited- 551346	
				18.90%	
				@ Rs. 140.50 per share	
8	Shareholding details	Pre-Transaction		Post Transaction	
		No of Shares held	% w.r.t. total Share Capital of TC	No of shares held	% w.r.t. total Share Capital of TC
a	Each Acquirer/ Transferee (*)				
	i. Vinay Kumar Goenka	1816409	15.20%	2997914	25.09%
	ii. Vinay Kumar Goenka (HUF)	188192	1.57%	188192	1.57%
	iii. Vivek Goenka	738438	6.18%	738438	6.18%
	iv. Maple Hotels & Resorts Ltd	1598224	13.37%	2674888	22.38%
	v. Sectra Plaza Pvt.Ltd.	79531	0.67%	79531	0.67%
	Total	4420794	36.99%	6678963	55.89%
b	Each Seller/Transferor				
	i. Ashdene Investments Limited	1181505	9.89%	-	-
	ii. Maru Limited	525318	4.40%	-	-
	iii. Enez Investments Limited	551346	4.61%	-	-

Note :

- (*) Shareholding of each entity shall be shown separately and then collectively in a group
- The above disclosure shall be signed by the acquirer mentioning date & place. In case there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorised to do so on behalf of all the acquirers



Signature of the acquirer

Place: Kolkata

Date : 9th March 2017