

From:

- (i) Worldwide Emerging Market Holding Ltd. (ii) Afro Asia Trade and Investments Ltd.
6th Floor, Tower I, Nexteracom Building, 6th Floor, Tower I, Nexteracom Building,
Ebene, Mauritius Ebene, Mauritius
- (iii) Universal Trade and Investments Ltd.
6th Floor, Tower I, Nexteracom Building,
Ebene, Mauritius

March 24, 2017

To:

National Stock Exchange of India Limited **BSE Limited**
Exchange Plaza, Plot no. C/1, G. Block Department of Corporate Services
Bandra Kurla Complex, Bandra (East) Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400051 Mumbai - 400 001

Dear Sirs,

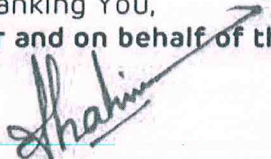
Sub: Intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding proposed acquisition of Equity Shares of Adani Transmission Limited by Worldwide Emerging Market Holding Ltd., Afro Asia Trade and Investments Ltd. and Universal Trade and Investments Ltd. ("Acquirers")

Please find attached herewith intimation under regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") in the prescribed form regarding proposed acquisition of Equity Shares of **Adani Transmission Limited** by **Acquirers** from **Mr. Vinod S. Adani** (Seller/Transferor) by way of "inter-se transfer" of shares amongst promoter group as specified in Regulation 10(1)(a)(iii) of Takeover Regulations and as per the details given in the said form.

Please note that the transaction shall be undertaken subject to receipt of requisite regulatory approval / clarification, as may be required.

Kindly take the same on record.

Thanking You,
For and on behalf of the Acquirers


Authorised Signatory

Encl: a/a

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Adani Transmission Limited (“ ATL ”)
2.	Name of the acquirer(s)	(1) Worldwide Emerging Market Holding Ltd., (2) Universal Trade and Investments Ltd. and (3) Afro Asia Trade and Investments Ltd. (hereinafter the “ Acquirers / Transferees ”)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the Acquirers are members of the “promoter group” of ATL in terms of definition of the term ‘promoter group’ under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009. However, as on the date of this disclosure, the Acquirers do not hold any shares or voting rights of ATL.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Vinod S. Adani (“ Seller / Transferor ”)
	b. Proposed date of acquisition	March 31, 2017, pursuant to an off-market transaction. The transaction shall be undertaken subject to receipt of requisite regulatory approval / clarification, as may be required. .
	c. Number of shares to be acquired from each person mentioned in 4(a) above	9,07,49,100
	d. Total shares to be acquired as % of share capital of TC	8.25%
	e. Price at which shares are proposed to be acquired	Nil - The shares are proposed to be acquired by the Acquirers pursuant to a gift from the Seller.
	f. Rationale, if any, for the proposed transfer	Transferor proposes to transfer his holding to the Acquirers with the objective of efficient succession planning, internal restructuring and corporatization of his holding
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(iii). The transaction shall be undertaken subject to receipt of requisite regulatory approval / clarification, as may be required.
6.	If, frequently traded, volume weighted	The shares of ATL are frequently traded on

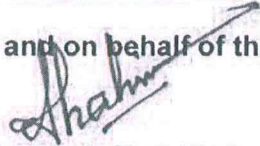
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	average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	BSE and NSE. NSE: Rs. 62.74/-			
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable since no commercial consideration is involved in the proposed acquisition.			
9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>The Acquirers confirm and declare that the Transferor and Transferees have complied, to the extent applicable (during 3 years prior to the date of proposed acquisition) and will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).</p> <p>The disclosures made by Transferor during previous 3 years prior to the date of proposed acquisition is attached as Annexure 1.</p>			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	<p>The Acquirers declare that the conditions specified under Regulation 10(1)(a)(iii) read with proviso to Regulation 10(1)(a) with respect to exemptions have been duly complied with.</p> <p>Regulations 10(1)(a)(i), (ii), (iv) & (v) are not applicable.</p> <p>Please note that the transaction shall be undertaken subject to receipt of requisite regulatory approval / clarification, as may be required.</p>			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of	% w.r.t	No. of	% w.r.t

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		shares /voting rights	total share capital of TC	shares /voting rights	total share capital of TC
	a. Acquirer(s) and PACs (other than sellers)(*)	As per Annexure 2 attached herewith			
	b. Seller (s)				

For and on behalf of the Acquirers



Authorised Signatory

Date: 24-03-2017

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

From: Chandan Lakhwani
Sent: 12 September 2015 16:13
To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Jaladhi Shukla
Cc: Hardik Sanghvi; Ashok Jagetiya
Subject: Adani Transmission Ltd. -Reg 31 of SEBI (SAST) Regulations - Release of Pledge – Mr. Vinod S Adani
Attachments: ATL_SAST_Release_11-09-2015.pdf

Tracking:	Recipient	Delivery	Read
	'cmlist@nse.co.in'		
	'corp.relations@bseindia.com'		
	Jaladhi Shukla	Delivered: 12-09-2015 16:13	
	Hardik Sanghvi	Delivered: 12-09-2015 16:13	Read: 12-09-2015 16:14
	Ashok Jagetiya	Delivered: 12-09-2015 16:13	

Dear Sir/Madam,

Please find attached herewith disclosure in the prescribed format from Mr. Vinod S. Adani relating to **release of pledge on equity shares of Adani Transmission Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Associate Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

adani™

September 12, 2015

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Transmission Limited
"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding release of pledge on 1000 equity shares of Adani Transmission Ltd.

Please find attached herewith disclosure in the prescribed format relating to release of pledge on **1000 equity shares of Adani Transmission Ltd.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,



Vinod S. Adani

Encl: Disclosure in the prescribed format

Vinod S. Adani
394, Emirates Hill, Third Post Box No. 17186, Dubai

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(1C)	Adani Transmission Limited	
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd & National Stock Exchange of India Ltd	
Date of reporting	12-Sep-15	
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Vinod S Adani	

Details of the creation of encumbrance:												
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)									
No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/other)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	8,836,750	0.80	-	-	-	-	-	-	-	-	-	-
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	621,197,910	56.48	-	-	-	-	-	-	-	-	-	-
Adani Properties Pvt Ltd	99,491,719	9.05	-	-	-	-	-	-	-	-	-	-

Name of Promoter(s) or PAOs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }				
			No of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release of encumbrance	Type of encumbrance (pledge /lien/ non disposal / undertaking/ others)	Reason for encumbrance **		Number	% of total share capital	Name of the entity in whose favour shares encumbered ...	No of shares
Vinod Shantilal Adani	90,749,100	1,000	8.25	0.00	Release	11-Sep-15	Pledge	-	1,000	0.00	Refer Note below#	0	0.00
Ventura Power Investments Pvt Ltd Mauritius	3,668,000	-	0.34	-	-	-	-	-	-	-	-	-	-
Bhavik B Shah	37,000	-	0.00	-	-	-	-	-	-	-	-	-	-
Rakesh R Shah	611,080	-	0.06	-	-	-	-	-	-	-	-	-	-
Surekha B Shah	34,000	-	0.00	-	-	-	-	-	-	-	-	-	-
Pati R Shah	196,000	-	0.02	-	-	-	-	-	-	-	-	-	-
Vinod N Sanghvi	16,000	-	0.00	-	-	-	-	-	-	-	-	-	-

Note: Lender: Standard Chartered Bank, Trustee: IDBI Trusteeship Services Ltd.



Vinod S. Adani

Signature of Authorised Signatory

Place: Dubai

Date: 12-09-2015

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 07 April 2016 11:02
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Jaladhi Shukla
Cc: Jatin Shah; Hardik Sanghvi
Subject: ATL -Annual Disclosures of Promoter Group - Reg. 30 of SAST
Attachments: ATL_PG Annual Disclosures_2016_SAST.pdf

Tracking:	Recipient	Delivery	Read
	'takeover@nse.co.in'		
	'corp.relations@bseindia.com'		
	Jaladhi Shukla	Delivered: 07-04-2016 11:02	
	Jatin Shah	Delivered: 07-04-2016 11:02	
	Hardik Sanghvi	Delivered: 07-04-2016 11:02	Read: 07-04-2016 11:04

Dear Sirs,

Please find attached herewith Annual Disclosures from Promoter Group of Adani Transmission Limited (AEL) relating to their shareholding in ATL as on 31st March, 2016.

This is in compliance with Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com
104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India



April 7, 2016

To,

The Company Secretary

BSE Ltd.

Mumbai

National Stock Exchange of India Ltd.

Mumbai

Adani Transmission Ltd.

Ahmedabad

Dear Sir,

Subject: Disclosure by Promoter / Promoter Group of Adani Transmission Limited under regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

The shareholding of Promoter / Promoter Group of Adani Transmission Limited as on 31-03-2016 as given herein below is as per the disclosures made in the prescribed format by Promoter / Promoter Group of Adani Transmission Limited as on 31-03-2016 and is attached herewith.

Sr. No.	Details of Promoter / Promoter Group of Adani Transmission Limited	Details of shares held as on 31-03-2016		
		Number	% w.r.t. Total share / voting capital wherever applicable	% w.r.t. Total diluted share/voting capital wherever applicable
1	Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	0.80
2	Gautam S Adani / Rajesh S Adani (on behalf S B Adani Family Trust)	62,11,97,910	56.48	56.48
3	Adani Properties Pvt. Ltd	9,94,91,719	9.05	9.05
4	Vinod Shantilal Adani	9,07,49,100	8.25	8.25
5	Ventura Power Investments Pvt. Ltd Mauritius	36,88,000	0.34	0.34
6	Bhavik B Shah	37,000	0.00	0.00
7	Rakesh R Shah	6,11,080	0.06	0.06
8	Surekha B Shah	34,000	0.00	0.00
9	Priti R Shah	1,96,000	0.02	0.02
10	Vinod N Sanghavi	16,000	0.00	0.00
	Total	82,48,57,559	75.00	75.00

Adani Properties Pvt. Ltd
Shikhar,
Nr. Mithakhali Circle Navrangpura,
Ahmedabad-380 009
Gujarat, India
CIN. U45201GJ1995PTC026067

Tel +91 79 2656 5555
Fax +91 79 2656 5500
info@adani.com
www.adani.com



adani™

This is in compliance with regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,
For Adani Properties Pvt Ltd.

Director/Authorised Signatory

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text "ADANI PROPERTIES PVT. LTD." around the top edge and "AHMEDABAD" in the center. There is a small star symbol at the bottom of the stamp.

Adani Properties Pvt. Ltd
Shikhar,
Nr Mithakhali Circle Navrangpura,
Ahmedabad 380 009
Gujarat, India
CIN U45201GJ1995PTC026067

Tel +91 79 2656 5555
Fax +91 79 2656 5500
info@adani.com
www.adani.com

Registered Office: Shikhar, Nr Adani House, Mithakhali Six Road, Navrangpura, Ahmedabad 380 009, Gujarat, India

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Transmission Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Shri Vinod Shantilal Adani		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) any other instrument that would entitle the holder to receive shares in the TC.	9,07,49,100	8.25	8.25
Total	9,07,49,100	8.25	8.25

Part- B**

Name of the Target Company: Adani Transmission Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Shri Vinod Shantilal Adani	Yes	AASPA4935G

Signature of Authorized Signatory:

Place: Dubai

Date: 02/04/2016



Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Name of Target Company(TC): Adani Transmission Limited (ATL)

Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Details of Acquirers				
Worldwide Emerging Market Holding Ltd.	0	0.00	30,249,700	2.75
Universal Trade and Investments Ltd.	0	0.00	30,249,700	2.75
Afro Asia Trade and Investments Ltd.	0	0.00	30,249,700	2.75
Total - Acquirers - (a)	0	0.00	90,749,100	8.25

Details of Seller

Vinod S. Adani	90,749,100	8.25	0	0.00
Total - Seller - (b)	90,749,100	8.25	0	0.00

Details of Persons acting in concert (PAC) with the Acquirers i.e. Other shareholders of ATL belonging to promoter and promoter group of ATL

Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	621,197,910	56.48	621,197,910	56.48
Adani Properties Pvt. Ltd. (Please refer Note below)	99,491,719	9.05	99,491,719	9.05
Ventura Power Investments Pvt. Ltd.	3,688,000	0.34	3,688,000	0.34
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	8,836,750	0.80	8,836,750	0.80
Total - PAC (c)	733,214,379	66.67	733,214,379	66.67
Grand Total (a+b+c)	823,963,479	74.92	823,963,479	74.92

Note: Parsa Kente Rail Infra Pvt. Ltd. (PKRIPL) has given pre-intimation / disclosure u/r. 10(5) of Takeover Regulations to BSE Ltd. and National Stock Exchange of India Ltd. on 21st March, 2017 regarding proposed acquisition of equity shares of ATL from Adani Properties Pvt. Ltd.