

GUILD BUILDERS PRIVATE LIMITED

**Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535**

Date: 14.03.2017

**Listing Department
Bombay Stock Exchange Limited
P. J. Tower, Dalal Street,
Mumbai 400001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051**

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the creation of pledge of 1,00,00,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of IFCI Limited.

This is for your information & records.

Thanking You.

Yours faithfully,
For Guild Builders Private Limited


Authorised Signatory

**Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana**

FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Omaxe Limited		BSE Limited (BSE)		National Stock Exchange of India Limited (NSE)		14.03.2017		Guild Builders Pvt. Ltd.					
Names of the Stock Exchanges where the shares of the target company are listed		Date of reporting		Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Details of the Release of encumbrance/Release of Creation of Pledge							
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares (creation (2)+(3)) / release [(2)-(3)] / invocation [(2)-(3)]				
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of Shares	% of Total share capital
Rontas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-	-

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Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellation Capital Ltd.	2514900	1.38	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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	103222797	56.44	55007239	30.07	Creation	10.03.2017	Pledge	-	10000000	5.47	IFCI Limited	65007239	35.54
Guild Builders Pvt. Ltd.													
J.B. Realcon Pvt. Ltd.	650000	0.36	-	-	-	-	-	-	-	-	-	-	-
Kautliya Monetary Services Private Limited	10110000	5.53	2185000	1.19	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	135000	0.07	-	-	-	-	-	-	-	-	-	-	-
Rohtas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-

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Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
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For Guild Builders Pvt. Ltd.

[Handwritten Signature]

Authorized Signatory

Place: New Delhi
Date: 14.03.2017

(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.