

No. 11/11/2013-NHPC
Ministry of Power
[NHPC Desk]

Date: 28.03. 2017

The General Manager- Market Operations BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Fort, Mumbai-400001, Maharashtra Ref:- Security Code: 533098	The General Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai- 400051, Maharashtra Ref:- Symbol NHPC
NHPC Limited NHPC Office Complex, Sector-33, Faridabad - 121003, Haryana, India	

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011.

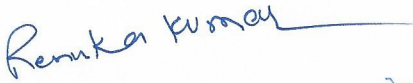
Dear Sirs

Please find enclosed herewith the disclosure made under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, regarding Shares reduced due to equity shares tendered in Buyback offer of NHPC Limited.

Thanking you,

Yours faithfully,

For and on behalf of
Ministry of Power, Government of India


Authorised Signatory
Name: Renuka Kumar
Designation: Director (Hydro)

रेनुका कुमार / Renuka Kumar
निदेशक / Director
विद्युत मंत्रालय / Ministry of Power
भारत सरकार / Government of India
नई दिल्ली-110001 / New Delhi-110001

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NHPC Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India, acting through Ministry of Power, Government of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	824,82,85,361	74.51	74.51
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting Rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	824,82,85,361	74.51	74.51
<u>Details of acquisition/sale:</u>			
a) Shares carrying voting rights acquired/sold	60,48,78,460	5.46	5.46
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/ invoked/ released by the acquirer			
e) Total (a+b+c+/-d)	60,48,78,460	5.46	5.46
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	764,34,06,901	74.50	74.50
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	764,34,06,901	74.50	74.50
Mode of acquisition / sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Shares tendered in Buyback offer using the "mechanism for acquisition of shares through stock exchange" as notified by SEBI		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Trade Date March 24, 2017 and Settlement Date March 27, 2017		

Equity share capital / total voting capital of the TC before the said acquisition / sale	1107,06,68,496 Equity Shares of Rs. 10 each, fully paid up
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1025,93,20,519 Equity Shares of Rs. 10 each, fully paid up
Total diluted share/voting capital of the TC after the said acquisition/sale	1025,93,20,519 Equity Shares of Rs. 10 each, fully paid up

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / seller / Authorised Signatory

Place:

Date:

रेनुका कुमार / Renuka Kumar
निदेशक / Director
विद्युत मंत्रालय / Ministry of Power
भारत सरकार / Government of India
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