



McNally Bharat Engineering Company Limited

CIN : L45202WB1961PLC025181
Ecospace Campus 2B 11F/12 (Old Plot No. AA II/Blk 3)
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Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block, Bandra - Kurla
Complex, Bandra (E), Mumbai - 400 051

Sub: Intimation regarding allotment of compulsorily convertible preference shares ("CCPS") of McNally Bharat Engineering Company Limited ("Company") to the (a) promoter and promoter group; and (b) public.

Dear Madam/Sir,

We wish to inform you that the Allotment Committee of the Company at its meeting held today, i.e. March 30, 2017, has allotted the following compulsorily convertible preference shares ("CCPS") as per the terms of issue of such shares:

NAME OF THE ALLOTTEE	NO. OF SHARES	AMOUNT (inRs.)	CATEGORY
Williamson Magor & Co Limited	1,51,51,515	99,99,99,990	Promoter
Williamson Financial Services Limited	1,51,51,515	99,99,99,990	Promoter
Babcock Borsig Limited	1,13,63,636	74,99,99,976	Promoter
Alosha Marketing Private Limited	67,43,818	44,50,91,988	Public
Atash Suppliers Private Limited	70,85,818	46,76,63,988	Public
Bansal Collections Private Limited	6,66,000	4,39,56,000	Public
Carnex Barter Private Limited	2,07,000	1,36,62,000	Public
Ekanta Plastics Private Limited	5,66,000	3,73,56,000	Public
Gustov Wolf Cord Wire Private Limited	3,28,000	2,16,48,000	Public
Index Sales Private Limited	59,08,000	38,99,28,000	Public
Kunj Behari Tie-Up Private Limited	75,000	49,50,000	Public
Milestone Finstock Private Limited	9,63,000	6,35,58,000	Public
Mortal Vinimay Private Limited	42,68,000	28,16,88,000	Public
Sahal Business Private Limited	1,36,47,637	90,07,44,042	Public
Trolex India Private Limited	2,49,000	1,64,34,000	Public
Universal Suppliers & Construction Private Limited	42,000	27,72,000	Public
Vishwa Microprocessors Private Limited	6,45,000	4,25,70,000	Public
VT Industries Private Limited	2,27,000	1,49,82,000	Public

Thanking you,
For McNally Bharat Engineering Company Limited

Prabir Ghosh
Whole Time Director