

Dated: 30th March, 2017

To

Manager

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street,

Mumbai- 400001

Scrip Code: 533344

Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra- Kurla Complex, Bandra (East),

Mumbai- 51

Scrip Code: PFS

Sub: Press Release

Please find enclosed the press release for PTC India Financial Services Limited dated 29th March, 2017.

Thanking you

Yours faithfully,

For PTC India Financial Servicers Limited

(Vishal Goyal)

Company Secretary

Enclosed: a/a

PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

Registered Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www. ptcfinancial.com, E-mail: info@ptcfinancial.com



Press Release

New Delhi, March 29, 2017

PFS sells its stake in Indian Energy Exchange Limited

PTC India Financial Services Limited (PFS), a leading Infrastructure Finance Company, is pleased to announce that it has successfully divested its entire stake in Indian Energy Exchange Limited (IEX) for an amount of Rs. 132.54 crores. Prior to the sale, PFS' investment in IEX stood at Rs. 1.52 crores. IEX provides power trading platform for electricity trade in India.

PFS continues to maintain a strong focus on growing its loan book and quality thereof, supported by increased focus on renewable energy and diversification in infrastructure space. The current divestment of equity investment will provide headroom for growth and the Company shall leverage the same to scale up its lending activity and achieve sustained growth.

Commenting on the transaction, Dr. Ashok Haldia - MD & CEO, PFS said:

"We are delighted to announce that we have successfully exited from one of our equity investments — Indian Energy Exchange Limited. The exit is made at a substantial return on our investment and will strengthen the balance sheet, augment the company's networth, and provide the headroom for increased lending in the infrastructure sector. It has been our constant endeavor to leverage our expertise in order to deliver maximum value to the shareholders."

About PFS

PFS is a non-banking finance company promoted by PTC India Limited. PFS has been granted the status of an Infrastructure Finance Company ("IFC") by the Reserve Bank of India. The Company offers an array of financial products to infrastructure companies in the entire energy value chain. PFS also provides fee based services viz loan syndication and underwriting etc.

For more updates and information on the Company, please log on to www.ptcfinancial.com

For further information please contact:

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Disclaimer:

Certain matters discussed in this document may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to: the performance of the Indian economy and of the economies of various international markets, the performance of the power industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this document. The Company assumes no obligation to update any forward-looking information contained in this document. Any forward-looking statements and projections made by third parties included in this document are not adopted by the Company and the Company is not responsible for such third party statements and projections.