

March 14, 2017

To, BSE Limited PJ towers, Dalal Street, Mumbai 400 001

<u>Subject: Updates on Scheme of Amalgamation of Leadsoft Softech Private Limited with N2N</u> Technologies Limited

Re: Allotment of Equity shares pursuant to revised Scheme of Amalgamation Scrip Code: 512279

Sir,

Please take note that, the Scheme of Amalgamation of Leadsoft Softech Private Limited with N2N Technologies Limited pursuant to observation received from SEBI.

Accordingly, the revised Scheme of Amalgamation has been sanctioned by Honourable High Court, Bombay and certified copy of Order along with revised Scheme of amalgamation has been filed with the office of Registrar of Companies, Pune. Pursuant to revised Scheme of Amalgamation, Company shall allot 161403 equity shares of Rs.10/- each and 785129 preference shares of Rs.10/- each.

Board of Directors at its meeting held on March 14, 2017 has made allotment of 161403 equity shares of Rs.10/- each pursuant to revised Scheme of Amalgamation.

Thanking you

For N2N Technologies Limited

Rahul Shah Director

