

Indokem Limited

(CIN NO. : L31300MH1964PLCO13088)

Registered Office :
"KHATAU HOUSE", Ground Floor,
Mogul Lane, Mahim (West),
Mumbai - 400 016.

Phone : 61236767
Fax : 61236718
Website : www.indokem.co.in

Date: 30.03.2017

To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip code: 504092

Subject: Disclosure under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

With reference to the above captioned subject, kindly find enclosed herewith Disclosure made under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, submitted to the Company by one of the Promoter Group Company - Khatau Leasing and Finance Company Private Limited, regarding the release of their encumbered shares.

Request you to kindly take the same on records.

Thanking You.

Yours Sincerely,

For Indokem Limited



Mahendra K. Khatau
Chairman and Managing Director
DIN: 00062794



KHATAU LEASING AND FINANCE COMPANY PRIVATE LIMITED
CIN: U25190MH1945PTC004504

Registered Address: Plot No. 410/411, Khatau House, Mogul Lane, Mahim (West), Mumbai – 400 016

Date: 22.03.2017

To,
Indokem Limited
Plot No. 410/411, Khatau House,
Mogul Lane, Mahim (West),
Mumbai – 400 016

Subject: Disclosure under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

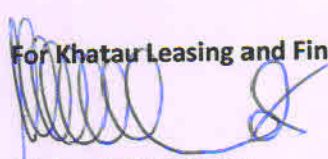
With reference to the above captioned subject, kindly find enclosed herewith Disclosure made under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, with regards to the release of our encumbered shares required to be submitted to Target Company in order to be disclosed to the Stock exchange.

Request you to kindly take the same on records.

Thanking You.

Yours Sincerely,

For Khatau Leasing and Finance Company Private Limited


Mahendra K. Khatau
Director
DIN: 00062794

KISHORE KHATAU	1658310	6.82	750000	3.08					
PRIYANILGIRI HOLDINGS PVT. LTD.	1051971	4.32	0	0					
KHATAU HOLDINGS & TRADING CO. PVT. LTD.	847705	3.48	0	0					
EMERALD CAPITAL SERVICES PVT. LTD.	388920	1.60	0	0					
MKK HOLDINGS PVT. LTD.	297809	1.22	200000	0.82					
LEELABAI KISHORE KHATAU	80883	0.33	0	0					
ASHA MARINE PRODUCTS PVT. LTD.	52700	0.22	0	0					
ASHA MAHENDRA KHATAU	45243	0.19	0	0					
ANIL KISHORE KHATAU	42393	0.17	0	0					
PRIYA MAHENDRA KHATAU	38920	0.16	0	0					
MANISH MAHENDRA KHATAU	35592	0.15	0	0					
PRISM PLANTATIONS PVT. LTD.	20737	0.08	0	0					
NEOMY ANIL KHATAU	12500	0.05	0	0					
ILESHA ANIL KHATAU	5250	0.02	0	0					
SHREYA S. SINGHANIA	5000	0.02	0	0					

Signature of the Authorized Signatory

Place : Mumbai

Date : 30/03/2017

**The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

*** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.