

Kartik Maganlal Timbadia

901, 902 Kalpana, 69/A, 11th Road, Opp. Ramkrishna Mission, Khar (West), Mumbai 400052

1st April, 2017

To
BSE Limited
Department of Corporate Services
P. J. Tower, Dalal Street,
Mumbai 400 020

Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011
Ref: Scrip Code: 505693

Dear Sir,

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, We wish to inform you that we, Parth R. Timbadia, Amita Timbadia, Almitra Timbadia, Radhika Timbadia, Kartik M. Timbadia, Jalpa K. Timbadia, Karna Timbadia and Suchita Timbadia belonging to Promoter & Promoter Group of M/s. La Tim Metal & Industries Limited ("the Company"), have been allotted in aggregate 7,21,000 Equity Shares of Rs. 10/- each at a premium of Rs.10/- each on conversion of warrants of the Company on 31st March, 2017 pursuant to the Preferential Allotment. Below are the details:


Sr. No.	Name of Acquirers/ Allottees	No. of Equity Shares allotted on conversion of warrants
1.	Parth R. Timbadia	50,000
2.	Amita Timbadia	84,000
3.	Almitra Timbadia	83,000
4.	Radhika Timbadia	83,000
5.	Kartik M. Timbadia	1,27,500
6.	Jalpa K. Timbadia	1,27,500
7.	Karna Timbadia	83,000
8.	Suchita Timbadia	83,000
	Total	7,21,000

The total holding of Promoter & Promoter Group in the Company prior to this Preferential Offer was 13,01,285 (59.30%) Equity Shares of the Company. After the Preferential Allotment, the total holding of Promoter & Promoter Group shall be 20,22,285(62.70%) Equity Shares of the Company

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking you,
Yours sincerely,



Kartik M. Timbadia

(For myself and on behalf of Ms. Amita Timbadia, Ms. Almitra Timbadia, Ms. Radhika Timbadia, Mr. Parth R. Timbadia, Ms. Jalpa K. Timbadia, Mr. Karna Timbadia and Ms. Suchita Timbadia)

Encl: As above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

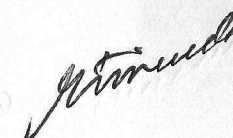
1. Name of the Target Company (TC)	LA TIM METAL & INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Parth R. Timbadia 2. Amita Timbadia 3. Almitra Timbadia 4. Radhika Timbadia 5. Kartik M. Timbadia 6. Jalpa K. Timbadia 7. Karna Timbadia 8. Suchita Timbadia and other PACs		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights			
i. Parth R. Timbadia	88,875	4.05	1.43
ii. Amita Timbadia	Nil	N.A.	N.A.
iii. Almitra Timbadia	Nil	N.A.	N.A.
iv. Radhika Timbadia	Nil	N.A.	N.A.
v. Kartik M. Timbadia	1,40,210	6.39	2.26
vi. Jalpa K. Timbadia	1,48,085	6.75	2.39
vii. Karna Timbadia	Nil	N.A.	N.A.
viii. Suchita Timbadia	Nil	N.A.	N.A.

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ix. Other PACs	9,24,115	42.11	14.92
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	Nil	N.A.	N.A.
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
i. Parth R. Timbadia	4,00,000	N.A.	6.46
ii. Amita Timbadia	4,00,000	N.A.	6.46
iii. Almitra Timbadia	4,00,000	N.A.	6.46
iv. Radhika Timbadia	4,00,000	N.A.	6.46
v. Kartik M. Timbadia	4,00,000	N.A.	6.46
vi. Jalpa K. Timbadia	4,00,000	N.A.	6.46
vii. Karna Timbadia	4,00,000	N.A.	6.46
viii. Suchita Timbadia	4,00,000	N.A.	6.46
ix. Other PACs	Nil	N.A.	N.A.
e) Total (a+b+c+d)	45,01,285	---	72.67
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold			
i. Parth R. Timbadia	50,000	1.55 [#]	0.81
ii. Amita Timbadia	84,000	2.60 [#]	1.36
iii. Almitra Timbadia	83,000	2.57 [#]	1.34
iv. Radhika Timbadia	83,000	2.57 [#]	1.34
v. Kartik M. Timbadia	1,27,500	3.95 [#]	2.06
vi. Jalpa K. Timbadia	1,27,500	3.95 [#]	2.06
vii. Karna Timbadia	83,000	2.57 [#]	1.34
viii. Suchita Timbadia	83,000	2.57 [#]	1.34

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ix. Other PACs	Nil	N.A.	N.A.
b) VRs acquired/sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A.	N.A.
d) Shares encumbered/ invoked/ released by the acquirer	Nil	N.A.	N.A.
e) Total (a+b+c+d)	7,21,000	---	---
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i. Parth R. Timbadia	1,38,875	4.31 [#]	2.24
ii. Amita Timbadia	84,000	2.60 [#]	1.36
iii. Almitra Timbadia	83,000	2.57 [#]	1.34
iv. Radhika Timbadia	83,000	2.57 [#]	1.34
v. Kartik M. Timbadia	2,67,710	8.30 [#]	4.32
vi. Jalpa K. Timbadia	2,75,585	8.54 [#]	4.45
vii. Karna Timbadia	83,000	2.57 [#]	1.34
viii. Suchita Timbadia	83,000	2.57 [#]	1.34
ix. Other PACs	9,24,115	28.65 [#]	14.92
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
i. Parth R. Timbadia	3,50,000	N.A.	5.65
ii. Amita Timbadia	3,16,000	N.A.	5.10



iii.	Almitra Timbadia	3,17,000	N.A.	5.12
iv.	Radhika Timbadia	3,17,000	N.A.	5.12
v.	Kartik M. Timbadia	2,72,500	N.A.	4.40
vi.	Jalpa K. Timbadia	2,72,500	N.A.	4.40
vii.	Karna Timbadia	3,17,000	N.A.	5.12
viii.	Suchita Timbadia	3,17,000	N.A.	5.12
ix.	Other PACs	Nil	N.A.	N.A.
e) Total (a+b+c+d)		45,01,285	---	72.67
6.	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment- Conversion of 7,21,000 Warrants into Equity Shares		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31st March, 2017		
8.	Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 2,19,43,750/- divided into 21,94,375 Equity Shares of Rs.10/- each.		
9.	Equity share capital/ total voting capital of the TC after the said acquisition/sale [#]	Rs. 3,22,53,750/- divided into 32,25,375 Equity Shares of Rs.10/- each.		
10.	Total diluted share/voting capital of the TC after the said acquisition/sale ^{**}	Rs. 6,19,43,750/- divided into 61,94,375 Equity Shares of Rs.10/- each.		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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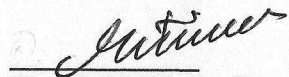
La Tim Metal & Industries Limited has allotted total 40,00,000 Convertible Warrants of Rs. 10/- each at a Premium of Rs. 10/- each to Promoter/ Promoter Group and Non Promoters on 23rd February, 2017. Out of 40,00,000 Convertible Warrants; 7,21,000 Equity Shares are allotted to Promoter/ Promoter Group and 3,10,000 Equity Shares are allotted to Non Promoters on conversion of Warrants on 31st March, 2017.

Below are the details of Paid up Share Capital of the Company (*Before and After Conversion of 10,31,000 warrants on 31st March, 2017*):

Category	Paid up Capital of the Company before conversion of warrants (<i>in terms of Equity Shares</i>)	% of holding	Warrants converted into Equity Shares	Paid up Capital of the Company after conversion of warrants (<i>in terms of Equity Shares</i>)	% of holding
Promoter	13,01,285	59.30	7,21,000	20,22,285	62.70
Non Promoter	8,93,090	40.70	3,10,000	12,03,090	37.30
Total	21,94,375	100.00	10,31,000	32,25,375	100.00

Below are the details of Paid up Share Capital of the Company (*Assuming all 40,00,000 Warrants are converted into Equity Shares*):

Category	Paid up Capital of the Company before conversion of warrants (<i>in terms of Equity Shares</i>)	% of holding	Warrants converted into Equity Shares	Paid up Capital of the Company after conversion of warrants (<i>in terms of Equity Shares</i>)	% of holding
Promoter	13,01,285	59.30	32,00,000	45,01,285	72.67
Non Promoter	8,93,090	40.70	8,00,000	16,93,090	27.33
Total	21,94,375	100.00	40,00,000	61,94,375	100.00



Kartik M. Timbadia

(For myself and on behalf of Ms. Amita Timbadia, Ms. Almitra Timbadia, Ms. Radhika Timbadia, Mr. Parth R. Timbadia, Ms. Jalpa K. Timbadia, Mr. Karna Timbadia and Ms. Suchita Timbadia)

Place: Mumbai

Date: 1st April, 2017