

CIN No: L31909TG1988PLC008652

MIC Electronics Limited

A-4/II, Electronic Complex, Kushaiguda, Hyderabad - 500062, India
Ph: +91 40 27122222 Fax: +91 40 27133333
www.mic.in www.micelectronics.com

ISO 9001:2008 ISO 14001:2004 Certified Company



Wednesday, April 05, 2017

To
The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001.

Dear Sir/Madam,

Sub: Disclosures under Regulation 29(1), 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to above, please find herewith the enclosed disclosure submitted by :

1. Malaxmi Infra Ventures (India) Private Limited under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
2. Promoters under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours truly,

For MIC Electronics Limited


(M S Murali Krishnan)
Company Secretary



Encl: As Above



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	MIC ELECTRONICS LIMITED (CIN: L31909TG1988PLC008652)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MALAXMI INFRA VENTURES (INDIA) PRIVATE LIMITED (CIN: U45200TG2007PTC052469)		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited(NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	1,40,89,347	6.40%	5.56%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC.(specify	-	-	-

For MIC Electronics Limited

M.S. Murali Krishna
M.S. Murali Krishna
Company Secretary

For MALAXMI INFRA VENTURES (INDIA) PVT. LTD.

H. Satish

Authorised Signatory



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

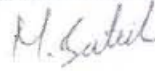
holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	1,40,89,347	6.40%	5.56%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,40,89,347	6.40%	5.56%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	1,40,89,347	6.40%	5.56%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Letter of allotment dated April 03, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	17,69,60,345 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition	22,02,54,319 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition	25,32,54,319 Equity Shares		

Note: M/s. MIC Electronics Limited allotted 4,32,93,974 Equity Shares on March 31, 2017 on preferential basis.

For MIC Electronics Limited


M.S. Murali Krishnan
Company Secretary

For MALAXMI INFRA VENTURES (INDIA) PVT. LTD.



Authorised Signatory



भारतीय प्रतिभूति और विनिमय बोर्ड
Securities and Exchange Board of India

For Malaxmi Infra Ventures (India) Private Limited

M. Satish

M. Satish Choudhury
Company Secretary

Signature of the acquirer / Authorised Signatory



Place: Hyderabad

Date: 04.04.2017

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For MIC Electronics Limited

M.S. Murali Krishnam

M.S. Murali Krishnam
Company Secretary