RAINA JAIN

301, Jain Apartment, Mamletdar wadi, cross road no. 2, Malad (west), Mumbai -400064

13th April, 2017

The General Manager
Department of Corporate Services
Bombay Stock Exchange Limited
25, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

Dear Sir,

Target Company: VJTF Eduservices Limited

Reg: 1) Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

2) Disclosure under SEBI (Prohibition of Insider Trading) Regulations, 1992 & (Amendment) Regulations, 2011

We, as acquirer have enclosed the following for your kind perusal/records:

- Intimation as regards to Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in Connection with the acquisition of equity shares of VJTF Eduservices Limited
- Intimation as regards to Disclosure of Interest or holding in listed Company by certain persons - Initial Disclosure of SEBI (Prohibition of Insider Trading) Regulations, 1992 & (Amendment) Regulations, 2011 in connection with the purchase of equity shares of VJTF Eduservices Limited

Yours Sincerely,

Dr. Raina Vinay Jain

Acquirer

RAINAJAIN

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

capital share/voting	Nar	me of the Target Company (TC)	VJTI	Eduservices L	imited
Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows Number % w.r.t. total share/voting capital wherever applicable the TC (*) Before the acquisition/disposal under consideration, holding of :	Nai	me(s) of the acquirer / Persons	Acqu	uirer : Mrs. Rain	a Jain
Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows Number % w.r.t. total share/voting capital wherever applicable % wherever applicable % where the share / where /	Act	ing in Concert (PAC) with the			
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where the shares of TC are Listed Details of the acquisition / disposal as follows Number % w.r.t. total share/voting capital wherever applicable the TC (*) Before the acquisition/disposal under consideration, holding of :	Promoter/Promoter group		Yes		
Details of the acquisition / disposal as follows Number	Name(s) of the Stock Exchange(s)				
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Before the acquisition/disposal under consideration, holding of :			Number	share/voting capital wherever	total diluted share/voting capital of
under consideration, holding of :	Bef	fore the acquisition/disposal		аррисало	
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a) Shares carrying voting rights:		and the second s			
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b) Voting rights (VR) otherwise than	b)	Voting rights (VR) otherwise than			
by equity shares	0)				
by equity strates		by equity silutes			
c) Warrants/convertible securities/any	c)	Warrants/convertible securities/any			
other instrument that entitles the					
acquirer to receive shares carrying					
voting rights in the TC (specify					
holding in each category)					
Total (a+b+c) 5176551 29.41% 29.41%			5176551	29.41%	29.41%

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a) Shares carrying voting rights acquired Acquirer PAC Acquirer PAC Acquirer PAC Acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Total (a+b+c) After the acquisition/sale, holding of: a) Shares carrying voting rights Acquirer PAC 5177051 NIL 29.42% NIL NIL b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Det	ails of acquisition/sale			
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Acquirer PAC Soo NIL 0.0028% NIL 0.0028% NIL					
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holding in each category) after acquisition					
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		holding in each category) after			
Total (a.th.a) 5477064 20 420/ 20 420/		acquisition			
10tal (a+b+c) 29.42% 29.42%	Total (a+b+c)		5177051	29.42%	29.42%

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Mode of acquisition/sale (e.g. open		
market / off-market / public issue /	Open Market Purchase on BSE	
rights issue /preferential allotment /		
inter-se transfer etc.)		
Date of acquisition / sale of shares / VR		
or date of receipt of intimation of		
allotment of shares, whichever is	13 TH April, 2017	
applicable		
Equity share capital / total voting capital	Rs. 17,60,00,000/- comprising of	
of the TC before the said	1,76,00,000 equity shares of Rs. 10/-	
acquisition/sale	each	
Equity share capital/ total voting capital	Rs. 17,60,00,000/- comprising of	
of the TC after the said acquisition/sale	1,76,00,000 equity shares of Rs. 10/- each	
Total diluted share/voting capital of the	Rs. 17,60,00,000/- comprising of	
TC after the said acquisition/sale	1,76,00,000 equity shares of Rs. 10/- each	

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Dr. Raina Vinay Jain Signature of the acquirer

Place: Mumbai

Date: 13th April, 2017