

Date: April 03, 2017

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051

Dear Sir,

Sub: Disclosure under Regulation 10 (6) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

In compliance with Regulation 10 (6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011, I am enclosing herewith information / disclosure about my acquisition of Equity Shares in PNC Infratech Limited (Scrip Code BSE: 539150 and NSE: PNCINFRA).

This is to inform you that, I am one of the Promoter of PNC Infratech Limited and have acquired 13,51,500 Equity Shares by way of transmission from Lt. Smt. Premwati Jain, also part of the Promoter Group of PNC Infratech Limited on 31.03.2017.

You are hereby requested to take on record the above notice in advance.

Thanking you,



[Pradeep Kumar Jain]
R/o. D-23, Kamla Nagar, Agra-282005
PAN- ADDPJ5438P

Place: Agra

Date: April 03, 2017

Encl: As stated above

Cc to:
PNC Infratech Limited,
NBCC Plaza, Tower-II, 4th Floor,
Pushp Vihar, Sector-V, Saket,
New Delhi-17

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company(TC)	PNC Infratech Limited			
2.	Name of the acquirer(s)	Pradeep Kumar Jain			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer / acquisition of shares.	Acquisition by way of Transmission of Equity Shares			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(g)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the time line specified under the regulations. - Date of filing with the stock exchange.	No Disclosure was required to be made			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor/seller	Nil		Nil	
	b. Date of acquisition	Nil		Nil	
	c. Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Nil		Nil	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Nil		Nil	
	e. Price at which shares are proposed to be acquired / actually acquired	Nil		Nil	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*) • Pradeep Kumar Jain	1,50,11,625	5.85	1,63,63,125	6.38
	b Each Seller / Transferor • Premwati Jain	13,51,500	0.53	0.00	0.00



I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.



[Pradeep Kumar Jain]

R/o. D-23, Kamla Nagar, Agra-282005

PAN- ADDPJ5438P

Place: Agra

Date: April 03, 2017

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
