

RETAIL TRUST

5th Floor, Sobo Mall, Near Haji Ali, No. 28, Pt. Madan Mohan Malviya Road, Tardeo, Mumbai – 400 034

To,
Dept. of Corporate Services (CRD)
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

To,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East)
Mumbai- 400 051

Scrip Code: 540064

Symbol: FRETAIL

Dear Sir/Madam,

Sub: Report Pursuant to Regulation 10(6)

With reference to above subject, we are enclosing herewith report pursuant to regulation 10(6) in respect of Future Retail Limited for exemption under regulation 10(1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above on your record.

For Retail Trust



Authorised Signatory

Date: 7th April, 2017

Place: Mumbai

CC To :

To,

The Company Secretary

Future Retail Limited

Knowledge House, Shyam Nagar,
Off Jogeshwari Vikhroli Link Road,
Jogeshwari (East),
Mumbai- 400060.

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	FUTURE RETAIL LIMITED (formerly known as Bharti Retail Limited)		
2	Name of the acquirer(s)	Retail Trust		
3	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited BSE Limited		
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of controlling stake in a company holding shares of TC		
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (a) (iii)		
6	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes 22 March 2017		
7	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made	
a	Name of the transferor / seller	Future Corporate Resources Limited	Future Corporate Resources Limited (Shares of Future Corporate Resources Limited acquired from: 1. Samreen Multitrading LLP 2. Tanushri Infrastructure LLP 3. Kavi Sales Agency LLP 4. Oviya Multitrading LLP 5. Radha Multitrading LLP 6. Raja Infrastructure LLP 7. Future Corporate Resources Limited)	
b	Date of acquisition	on or after 30/March/2017	31/March/2017	
c	Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above	177,545,090 equity shares of TC, acquired indirectly by way of acquisition of Future Corporate Resources Limited	187,936,128 equity shares of TC, acquired indirectly by way of acquisition of Central Departmental Stores Private Limited, a subsidiary of Future Corporate Resources Limited	
d	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	37.63%	39.83%	
e	Price at which shares are proposed to be acquired / actually acquired	Not applicable. It is an indirect acquisition of equity shares of TC		Not applicable. It is an indirect acquisition of equity shares of TC
8	Shareholding details	Pre-Transaction		Post-Transaction
		No. of shares held	% w.r.t total share capital of TC	No. of shares held % w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)	-	-	187,936,128 39.83%
b	Each Seller / Transferor	187,936,128	39.83%	-

Notes

- * Shareholding of each entity shall be shown separately and then collectively in a group
- # The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

*Acquirer(s)/Transferee(s)	Before the proposed transaction		After the proposed transaction	
Consumer Goods Trust (^)	-	-	187,936,128	39.83%
Total	-	-	187,936,128	39.83%

^ The Acquirer has acquired shares of Future Corporate Resources Limited which, alongwith its subsidiaries, holds shares of TC

Place Mumbai
Date 07/April/2017

For Retail Trust

Authorised Signatory