

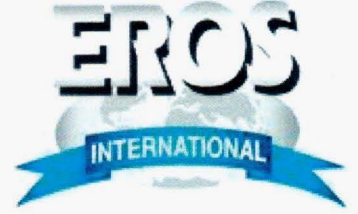
إروس وورلدوايد - م ح - ذ م م

EROS WORLDWIDE FZ - L.L.C.

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April 4, 2017

To,
The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers,
Mumbai 400 001

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Target Company – Eros International Media Limited
BSE Script Code: 533261; NSE Script Code: EROSMEDIA

Dear Sir,

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), please find enclosed herewith the disclosure by the Promoter for encumbrances of shares of Eros International Media Limited.

Kindly take the same on record.

Thanking you

Yours faithfully,

For Eros Worldwide FZ LLC

A handwritten signature in blue ink, consisting of a stylized name and a horizontal line.

Authorised Signatory



CC: Eros International Media Limited

ANNEXURE – 1

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Eros International Media Limited
Names of the stock exchanges where the shares of the target company are listed	1. National Stock Exchange of India Limited 2. BSE Limited
Date of reporting	April 4, 2017
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Eros Worldwide FZ LLC

Details of the creation of encumbrance:

Name of the promoter (s) or PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] }	
	Number	% of total share capita	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Eros Worldwide FZ LLC	47,126,290	50.21%	Nil	Nil	Creation	27.03.2017	Pledge	Collateral for Loan taken by the Subsidiary company	1,000,000	1.07%	Avtar Instalments Private Limited	1,000,000	1.07%
Eros Worldwide FZ LLC	47,126,290	50.21%	1,000,000	1.07%	Creation	30.03.2017	Pledge	Collateral for Loan taken by the Subsidiary company	500,000	0.53%	Avtar Instalments Private Limited	1,500,000	1.60%

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Eros Worldwide FZ LLC	47,126,290	50.21%	1,500,000	1.60%	Creation	30.03.2017	Pledge	Collateral for Loan taken by the Subsidiary company	1,000,000	1.07%	Meenakshi Mercantiles Limited	2,500,000	2.66%
Eros Worldwide FZ LLC	47,126,290	50.21%	2,500,000	2.66%	Creation	31.03.2017	Pledge	Collateral for Loan taken by the Subsidiary company	1,880,000	2.00%	Anand Rathi Global Finance Limited	4,380,000	4.67%

For Eros Worldwide FZ LLC


Authorized Signatory



Place: Dubai
Date: April 4, 2017