

Indokem Limited

(CIN NO. : L31300MH1964PLCO13088)

Registered Office :
"KHATAU HOUSE", Ground Floor,
Mogul Lane, Mahim (West),
Mumbai - 400 016.

Phone : 61236767
Fax : 61236718
Website : www.indokem.co.in

Date: 03.04.2017

To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Scrip Code: 504092

Subject: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

With reference to the above captioned subject, kindly find enclosed herewith Disclosure made under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, submitted to the Company by the Promoter Group Company—Priyanilgiri Holdings Private Limited, regarding the acquisition of shares (in the form of Gift), as per the details mentioned in the form submitted by them.

Request you to kindly take the same on records.

Thanking You.

Yours Sincerely,

For Indokem Limited



Mahendra K. Khatau
Chairman and Managing Director
DIN: 00062794

PRIYANILGIRI HOLDINGS PRIVATE LIMITED

CIN: U51900MH1981PTC024148

Registered Office: Plot No. 410/ 411, Khatau House, Mogul Lane, Mahim (west), Mumbai – 400 016

Date: 31.03.2017

To,
Indokem Limited
Plot No. 410/411, Khatau House,
Mogul Lane, Mahim (West),
Mumbai – 400 016

Subject: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

With reference to the above captioned subject, kindly find enclosed herewith Disclosure made under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, with regards to the acquisition of shares (in the form of Gift) required to be submitted to Target Company in order to be disclosed to the Stock exchange. The details of acquisition are as mentioned below.

Name of the person (belonging to Promoter Group)- Transferee/Acquirer	Shareholding prior to Acquisition	Name of the person (belonging to Promoter Group) – Transferor/ Seller	No. of shares transferred/ acquired (as a Gift)	% of shares transferred/ acquired (as a Gift)	Post Acquisition Shareholding
Priyanilgiri Holdings Private Limited	1051971 (4.32%)	Khatau Leasing And finance Company Private Limited	1340925	5.51%	4896930 (20.13%)
		Priyamvada Holdings Limited	2504033	10.30%	
Total	1051971		3844959	15.81%	4896930

Request you to kindly take the same on records.

Thanking You.

Yours Sincerely,


For Priyanilgiri Holdings Private Limited

Mahendra K. Khatau
Director
DIN: 00062794



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	INDOKEM LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRIYANILGIRI HOLDINGS PRIVATE LIMITED		
	VINDHYAPRIYA HOLDINGS PRIVATE LIMITED		
	MAHENDRA KISHORE KHATAU		
	KHATAU HOLDINGS AND TRADING COMPANY PRIVATE LIMITED		
	EMERALD CAPITAL SERVICES PRIVATE LIMITED		
	MKK HOLDINGS PRIVATE LIMITED		
	LEELABAI KISHORE KHATAU		
	ASHA MARINE PRODUCTS PRIVATE LIMITED		
	ASHA MAHENDRA KHATAU		
	ANIL KISHORE KHATAU		
	PRIYA MAHENDRA KHATAU		
	MANISH MAHENDRA KHATAU		
	PRISM PLANTATIONS PRIVATE LIMITED		
	NEOMY ANIL KHATAU		
	ILESHA ANIL KHATAU		
	SHREYA S. SINGHANIA		
PRIYAMVADA HOLDINGS LIMITED			
KHATAU LEASING AND FINANCE COMPANY PRIVATE LIMITED			
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER GROUP		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	THE BOMBAY STOCK EXCHANGE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition / disposal under consideration, holding of :			
a) Shares carrying voting rights	1051971	4.32%	4.32%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	1051971	4.32%	4.32%
Details of acquisition/ sale—			
a) Shares carrying voting rights acquired/ sold—	3844959	15.81%	15.81%
b) VRs acquired /sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked/ released by the acquirer	0	0.00%	0.00%
e) Total (a+b+c+d)			
After the acquisition / sale, holding of:			
a) Shares carrying voting rights	4896930	20.13%	20.13%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
e) Total (a+b+c+d)	4896930	20.13%	20.13%

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off - market acquisition (Gift)
Date of acquisition / sale of shares / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.03.2017
Equity share capital / total voting capital of the TC before the said acquisition / sale —	Rs. 243256000 divided into 24325600 equity shares of Rs. 10 each
Equity share capital / total voting capital of the TC after the said acquisition / sale—	Rs. 243256000 divided into 24325600 equity shares of Rs. 10 each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 243256000 divided into 24325600 equity shares of Rs. 10 each
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.	
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	
 Signature of the acquirer / seller / Authorized Signatory Date: 03.04.2017 Place: MUMBAI	