BAJAJ FINANCE LIMITED

20 April 2017

The Manager,	The Manager,
BSE Limited,	National Stock Exchange of India Ltd.,
Phiroze Jeejeebhoy Towers,	Exchange Plaza, C-1, Block G,
25th Floor, Dalal Street,	Bandra – Kurla Complex,
Mumbai – 400 001	Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis
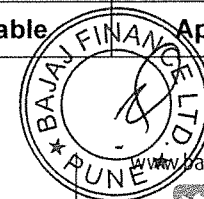
Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 20 April 2017, allotted 5447 secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non Convertible Debentures (NCD)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	20 April 2017
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	5447 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 544.70 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows

CASH FLOWS		OPTION I	OPTION II	OPTION III
1st Coupon Date	Date*	20-04-2018		
	No of Days	365		
	Amount (₹) Per NCD	77,435/-		
2nd Coupon Date	Date*	20-04-2019		
	No of Days	365		
	Amount (₹) Per NCD	77,435/-	N.A.	N.A.
3rd Coupon Date	Date*	20-04-2020		
	No of Days	366		
	Amount (₹) Per NCD	77,435/-		
4th Coupon Date	Date*	30-06-2020		
	No of Days	71		
	Amount (₹) Per NCD	15,063/-		
Principal/ Redemption Amount	Date*	30-06-2020	30-06-2020	28-04-2020
	No of Days	1167	1167	1104
	Amount (₹) Per NCD	10,00,000/-	12,69,539/-	12,53,288/-
Coupon Rate		7.7435% p.a.	Zero Coupon	Zero Coupon
YTM (On XIRR Basis)		N.A.	7.75% XIRR	7.75% XIRR
Tenor (Days)		1167	1167	1104
Redemption Date		30-06-2020	30-06-2020	28-04-2020
Redemption Premium/Discount		N.A.	Applicable	Applicable

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Coupon Payment Frequency	Annual & on maturity	N.A.	N.A.
Coupon Type	Fixed	N.A.	N.A.

* Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no.CIR/MD/DF-1/122/2016 dated 11 November 2016.

Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,
Yours faithfully,
For **Bajaj Finance Limited**

Anant Damle
Company Secretary

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Registered Office: Mumbai-Pune Road, Akurdi, Pune - 411035, Maharashtra, India

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Fax: +91 20 30186364
Corporate ID No.:
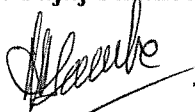L65910MH1987PLC042961

www.bajajfinserv.in/finance