

S. E. Micro Housing Finance Pvt. Ltd.

CIN : U67120DL1996PTC242837

The Manager
Department of Corporate Relationship
BSE Limited
25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai-400051

Ref.: Scrip Code: 534598

Scrip Symbol: SEPOWER

Sub.: Submission of disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 and Regulation 7 of SEBI (Prohibition of Insider Trading) Regulations, 2015

Dear Sir,

This is to inform you that by virtue of Scheme of Amalgamation between Agrim Marketing Private Limited; Aradhna Infradev Private Limited; Athens Computer Technologies Private Limited; Balram Retails Private Limited; Gajodhari Chemicals Private Limited; S. E. Micro Housing Finance Private Limited (**Transferor Companies**) and Bhavya Electronics & Networks Private Limited (**Transferee Company**) as sanctioned by the National Company Law Tribunal, Principal Bench, New Delhi, vide its order dated April 10, 2017 the equity shares of **Target Company M/s S. E. Power Limited (ISIN of the Company: INE735M01018)**, hold by transferor Companies have been transferred and vested in the Transferee Company.

Accordingly, with reference to such transfer of shares of Target Company please find enclosed herewith disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, and Regulation 7 of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

For S. E. Micro Housing Finance Private Limited


Director

Place : Delhi

Date : 19.04.2017

Enclosed : As above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A- Details of disposition :

1.	Name of the Target Company (TC)	S. E. Power Limited		
2.	Name(s) of the disposer and Persons Acting in Concert (PAC) with the disposer	S. E. Micro Housing Finance Private Limited		
3.	Whether the disposer belongs to Promoter/Promoter group	YES		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5.	Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	Before the acquisition/disposal under consideration, holding of acquirer :			
	a) Shares carrying voting rights	10,35,000	2.55	2.55
	b) Voting rights (VR) otherwise than by equity shares	-	-	-
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	Total (a+b+c)	10,35,000	2.55	2.55
	Details of acquisition/sale/transfer			
	a) Shares carrying voting rights acquired/sale/transfer	10,35,000	2.55	2.55
	b) VRs acquired/sold/transferred otherwise than by equity shares	-	-	-
	c) Warrants/convertible securities/any other instrument that entitles the acquirer/sale/transfer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
	Total (a+b+c)	10,35,000	2.55	2.55
	After the acquisition/sale/transfer under consideration, holding of acquirer :			
	a) Shares carrying voting rights	-	-	-
	b) VRs otherwise than by equity shares	-	-	-
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	Total (a+b+c)	-	-	-
6.	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Transfer of Shares by virtue of Scheme of Amalgamation as sanctioned by NCLT, Principal Bench, New Delhi vide its order dated 10th April, 2017		
7.	Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.			
8.	Equity share capital / total voting capital of the TC before the said acquisition	4,06,10,000		
9.	Equity share capital/ total voting capital of the TC after the said acquisition	4,06,10,000		
10.	Total diluted share/voting capital of the TC after the said acquisition	4,06,10,000		

For S. E. Micro Housing Finance Private Limited

Director

Place : Delhi

Date : 19.04.2017

Part B :

Name of Target Company : S. E. Power Limited

Name(s) of the Acquirer/Transferor and Person Acting in concert (PAC) with the Transferor	Whether the acquirer/transferor belongs to Promoter/Promoter Group	PAN of the acquirer/transferor
S. E. Micro Housing Finance Private Limited	Yes	AABCB0544J

For S. E. Micro Housing Finance Private Limited


Director

Place : Delhi

Date : 19.04.2017