

Ref. No.: RMGL/SEC/BSE

April 28, 2017

To,
Bombay Stock Exchange Limited
Department of Corporate Services,
P. J. Towers, Dalal Street,
Mumbai - 01

Sub: certificate pursuant to Regulation 40(9) for the half year ended 31.03.2017

Scrip Code: 500365

Dear Sir/ Madam,

The reference to above subject, please find enclosed certificate pursuant to Regulation 40(9) of the SEBI (LODR) Regulations, 2015 for the half year ended 31.03.2017.

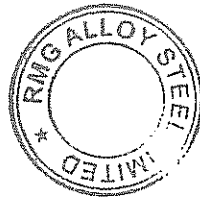
Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For RMG ALLOY STEEL LIMITED



NILESH JAVKER
COMPANY SECRETARY
ACS: 24087



Encl: a/a



Corporate Office: B/9, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Tel.: +91-22-266136000 / 24908000 Fax : +91-22-24908020 www.rmgalloysteel.com

Registered Office & Works: Plot No.1, G.I.D.C. Industrial Estate, Jhagadia - Valia Road, Jhagadia Dist. Bharuch - 393 110
Gujarat. (INDIA) Tel: +91-2645-619700 Fax: +91-2645-226841

CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATION
AND DISCLOSURE REQUIREMENT) REGULATION, 2015

FOR THE HALF YEAR ENDED MARCH 31, 2017

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to *RMG Alloy Steel Limited* maintained by *M/s Bigshare Services Private Limited* pertaining to transfer of equity shares of the company for the period from *October 1, 2016 to March 31, 2017* for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and Listing Agreement entered into by *M/s RMG Alloy Steel Limited* with BSE and based on the information provided by *M/s. Bigshare Services Private Limited*, I hereby certify that the Company has delivered during half year ended on *March 31, 2017*:

- A) (i) Share Certificate(s) relating to transfer of shares received as entered in the Memorandum of Transfers have been issued within 15 days from respective date of lodgment for transfer excepting those rejected on technical grounds; and
- (ii) Share Certificate(s) have been issued, pursuant to the Regulations, within thirty days of the date of lodgment for consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment excepting those rejected on technical grounds.
- B) Any other information, if applicable - None

For A. L. Makhija & Co., Company Secretaries

For A. L. MAKHIJA & CO.
COMPANY SECRETARIES

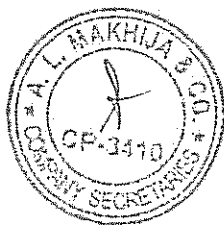
(A. L. MAKHIJA) CP-3410

Proprietor

Proprietor

C.P. No. 3410

ACS No.: 5087



Date: 28/4/2017

Place: Mumbai