Mipco Seamless Rings (Gujarat) Ltd.

Regd. Office: 34, Corpus Techno park, AVS Compound, 4th block, Koramangala, Bangalore, Karnataka-560034 CIN: L72900KA1980PLC080581:www.mipco.co.in

To,

Date: 19th April, 2017

Department of Corporate Relations **Bombay Stock Exchange Limited** 1st floor, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 505797

SUB: Regulation 40(9) and 40(10) Compliance Certificate related to transfer or transmission or transposition of securities of Securities Exchange Board of India (Listing Obligations and Disclosure Requirement Regulations) 2015

Dear Sir,

Please find enclosed copy of certificate under Regulation 40(9) and 40(10) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirement Regulations) 2015 for half year ended 31st March, 2017.

Kindly take above information on record.

Thanking You Yours faithfully, For MIPCO SEAMLESS RINGS GUJARAT LIMITED

CS. SRISHTI AGARWAL (Mem No. A25555)

COMPANY SECRETARY

Cell: 9866072857 E-Mail: rvnpadmaja@gmail.com

CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATION, 2015

FOR HALF YEAR ENDED 31ST MARCH, 2017

We have examined all share transfer deeds, Memorandum of transfer, Registers, files and other documents relating to M/S. MIPCO Seamless Rings Gujarat Limited maintained by M/S. Venture Capital & Corporate Investments Pvt. Ltd (RTA) pertaining to transfer of equity shares of the company for the period from 01st October, 2016 to 31st March, 2017 for the purpose of issuing a certificate as per Regulation 40(9) of the Listing Regulations and we hereby certify that the company has issued all certificates within thirty days of the date of lodgement for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies during the half year ended 31.03.2017.

Place: Hyderabad

Date: 19th April, 2017

R.V.N. Padmaja

Practicing Company Secretary

ACS: 16596 CP No. 5176