



OMKAR

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OMKAR SPECIALITY CHEMICALS LIMITED

Regd. & Corporate Office : B-34, M.I.D.C., Badlapur (East), Thane - 421 503, Maharashtra, India

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CIN : L24110MH2005PLC151589

Dated: April 13, 2017

To,

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| Corporate Services Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. BSE CODE –533317 | Corporate Services Department National Stock Exchange of India Limited “Exchange Plaza”, Plot No. C/1, G Block Bandra- Kurla Complex, Bandra (E), Mumbai – 400 051. NSE CODE: OMKARCHEM |
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SUBJECT: Update on Composite Scheme of Arrangement between M/s Omkar Speciality Chemicals Limited and M/s Lasa Laboratory Private Limited and M/s Urdhwa Chemicals Company Private Limited and M/s Rishichem Research Limited and M/s Desh Chemicals Private Limited and M/s Lasa Supergenerics Limited and their respective Shareholders and Creditors.

Dear Madam / Sir,

This is with reference to the above subject matter, we wish to kindly inform you that the Hon'ble National Company Law Tribunal, Mumbai Bench has passed the Order on April 13, 2017 sanctioning the Composite Scheme of Arrangement between M/s Omkar Speciality Chemicals Limited and M/s Lasa Laboratory Private Limited and M/s Urdhwa Chemicals Company Private Limited and M/s Rishichem Research Limited and M/s Desh Chemicals Private Limited and M/s Lasa Supergenerics Limited and their respective Shareholders and Creditors.

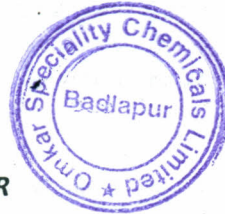
M/s Omkar Speciality Chemicals Limited has applied for the certified copy of the order from the Hon'ble National Company Law Tribunal, Mumbai Bench, which is awaited.

We request you to acknowledge the receipt of this letter and oblige.

Thanking You.

Yours Faithfully,
For **OMKAR SPECIALITY CHEMICALS LIMITED**


SUNNY PAGARE
COMPANY SECRETARY & COMPLIANCE OFFICER
(M.No.: F8896)



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