

Date: April 21, 2017

To,

The BSE Limited Corporate Relations Department P.J. Towers Dalal Street Mumbai-400 001	The National Stock Exchange of India Ltd. Department of Corporate Services Exchange Plaza, 5 th Floor, Bandra-Kurla Complex Mumbai-400 051	M/s. Shriram EPC Limited Sigappi Achi Building, 4th Floor 18/3 Rukmini Lakshmi pathi Road, Egmore Chennai - 600008
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Sub: Disclosure of acquisition

Dear Sir/Madam,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we SVL Limited, promoter of M/s. Shriram EPC Limited, hereby disclose the details of Shares acquired in M/s. Shriram EPC Limited by way of preferential allotment.

We request you to kindly take the same on record.

Thanks and Regards,
For **SVL Limited**


P. Srinivasan
Company Secretary



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Shriram EPC Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		SVL Limited (Formerly Shriram Industrial Holdings Limited)		
Whether the acquirer belongs to Promoter/Promoter group		Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited & National Stock Exchange Limited		
Details of the acquisition / disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :				
a)	Shares carrying voting rights	16,54,12,862	20.10%	20.10%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c)	Voting rights (VR) otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e)	Total (a+b+c+d)	16,54,12,862	20.10%	20.10%
Details of acquisition/sale				
a)	Shares carrying voting rights acquired	11,39,78,494	9.72%	9.72%
b)	VRs acquired /sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked/released by the acquirer	-	-	-

e)	Total (a+b+c+/-d)	11,39,78,494	9.72%	9.72%
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights	27,93,91,356	29.82%	29.82%
b)	Shares encumbered with the acquirer	-	-	-
c)	VRs otherwise than by shares Warrants/convertible securities/any other	-	-	-
d)	instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	27,93,91,356	29.82%	29.82%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Preferential allotment (Strategic Debt Restructuring Scheme)		
Date of receipt of intimation of allotment of shares		24/02/2017		
Equity share capital / total voting capital of the TC before the said acquisition		8,22,98,94,470		
Equity share capital/ total voting capital of the TC after the said acquisition / sale		9,36,96,79,410		
Total diluted share/voting capital of the TC after the said acquisition		9,36,96,79,410		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.




Signature of the acquirer / Authorised Signatory

Name: P. Srinivasan

Designation: Company Secretary

Place: Chennai

Date: 21.04.2017