



No. MTNL/BONDS/RTA/2012-13/Vol V  
DATE: 20<sup>th</sup> April 2017

To

1. The National Security Depository Ltd (NSDL)  
Trade World, A Wing,  
4th & 5th Floors  
Kamala Mills Compound, Lower Parel,  
Mumbai-400013

2. The Central Depository Service (India) Ltd  
(CDSL)  
17<sup>th</sup> Floor, PJ Towers,  
Dalal Street, Fort,  
Mumbai-400001

3. BSE Limited,  
25<sup>th</sup> Floor, PJ Towers,  
Dalal Street, Fort,  
Mumbai-400001

**Sub: - Request to provide the list of Debenture holders as on Record Date (Sunday, 21<sup>st</sup> May 2017)**

**Ref: - 1) 9.38% Government of India Guaranteed, Unsecured, Listed, Redeemable, Non-Convertible, Taxable Bonds in the Nature of Debentures amounting to Rs 1975 Crores (ISIN No. INE153A08022)**

**(2) Regulation 60 of SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

Dear Sir/Madam,

This is with reference to captioned 9.38% Government of India Guaranteed, Unsecured, Listed, Redeemable, Non-Convertible, Taxable Bonds in the Nature of Debentures amounting to Rs 1975 Crores issued by Mahanagar Telephone Nigam Limited (MTNL) on 05<sup>th</sup> December 2013.

As per terms of Information Memorandum as filed with BSE, the "Record Date" for the Bonds shall be 15 (Fifteen) days prior to each Coupon Payment/Redemption date. The company is required to pay interest on the captioned NCD semi-annually till maturity. Further, as per Regulation 60 of SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 the listed entity shall fix a record date for the payment of interest and give the notice of the same to recognized stock exchange that too at least 7 working days in advance (excluding the date of intimation and the record date). **Seventh Semi Annual Interest payment is going to due on Monday, 05<sup>th</sup> June 2017.** Therefore, the record date for the interest payment will be **Sunday, 21<sup>st</sup> May 2017.**

In the light of above, you are requested to provide us the statement of debenture holders as on **Sunday, 21<sup>st</sup> May 2017** being record date for the seventh semi-annual interest payment of bond series of Rs 1975 Crore due in the month of June 2017, through M/s karvy Computershare Pvt. Ltd., the Registrar & Transfer Agent for the captioned bond issue.

Thanking You,

Yours Truly,

(Sultan Ahmed)  
General Manager (Finance)  
MTNL CO

Copy To: -

1. M/s karvy Computershare Pvt. Ltd. Karvy Selenium, Tower B, Plot number 31 & 32, Financial District, Gachibowli, Hyderabad 500 032, India
2. Company Secretary, MTNL for uploading the same on Stock Exchange Website

पंजीकृत एवं निगम कार्यालय : महानगर दूरसंचार सदन, 5वां तल, 9 सी.जी.ओ. कॉम्प्लेक्स, लोधी रोड, नई दिल्ली-110003

फोन कार्यालय : 24319020, फैक्स : 24324243

Regd. & Corporate Office : Mahanagar Doorsanchar Sadan, 5th Floor, 9 CGO Complex, Lodhi Road, New Delhi-110 003 India  
Phone Off.: 24319020, Fax : 24324243

आप हमारे साथ हिन्दी में भी पत्राचार कर सकते हैं।

216-G  
24/4/17

315-100 (A/B)  
24/4/17  
24/4/17  
DMS