

April 28, 2017

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Tel no.: 22721233

Fax No.: 22723719/ 22723121/ 22722037/

22722041/ 22722061 BSE Scrip Code: 532636 The Manager,

Listing Department,

The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E),

Mumbai 400 051.

Tel No.: 2659 8235 Fax No.: 26598237/ 26598238

NSE Symbol: IIFL

Dear Sir,

Sub: Clarification.

Please find enclosed a clarification dated April 28, 2017 issued by India Infoline Commodities Limited.

Kindly take above on record and oblige.

Thanking You, Yours faithfully,

For IIFL Holdings Limited

Gajendra Thakur Company Secretary

Place: Mumbai

email: gajendra.thakur@iifl.com



Clarification

This refers to the media reports about notice issued by SEBI to India Infoline Commodities Limited (IICL) on NSEL matter. In this regard, IICL reiterates that it had complied with all the rules and regulations at all times and had discharged its responsibilities and duties as a commodities broker towards its clients with highest standards of integrity. IICL will appropriately submit its reply and also clarify its position in personal hearing before SEBI in due course.

For India Infoline Commodities Limited

Authorised Signatory

Date: April 28, 2017 Place: Mumbai