

RETAIL TRUST

5th Floor, Sobo Mall, Near Haji Ali, No. 28, Pt. Madan Mohan Malviya Road, Tardeo, Mumbai – 400 034

To,
Dept. of Corporate Services (CRD)
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

To,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East)
Mumbai- 400 051

Scrip Code: 540064

NSE Symbol: FRETAIL

Dear Sir / Madam,

Sub: Disclosure under Regulation 29(1) & 29(2) of SEBI (SAST) Regulations, 2011.

This is with reference to the captioned subject, please find attached herewith Disclosure under Regulations 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Kindly take the same on record.

For Retail Trust



Authorised Signatory

Date: 4th April, 2017

Place: Mumbai

Disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Future Retail Limited (formerly known as Bharti Retail Limited)		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer PACs	Retail Trust Future Corporate Resources Limited; Manz Retail Private Limited; Gargi Business Ventures Private Limited; Future Capital Investment Private Limited; Ryka Commercial Ventures Private Limited. PIL Industries Limited; Akar Estate & Finance Pvt. Ltd.; Kishore Biyani, Laxminaryan Biyani, Vijay Biyani, Anil Biyani, Gaganishan Biyani, Sunil Biyani, Rakesh Biyani, Vivek Biyani, Ashni Biyani	
3	Whether the acquirer belongs to Promoter/Promoter group	The acquirer belongs to the promoter group / qualifying persons under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition / disposal / holding of Shares / voting rights / holding of the Acquirer and PAC	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (%)
	Before the acquisition/disposal under consideration, holding of :			
	a) Shares carrying voting rights	-	-	-
	# Shares carrying voting rights held by PACs	230,115,436	48.77	48.77
	b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	-	-	-
	c) Voting rights (VR) otherwise than by shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
	Total (a+b+c)	230,115,436	48.77	48.77
	Details of acquisition / sale			
	a) (i) Shares carrying voting rights acquired As per Annexure I	187,936,128	39.83	39.83
	(ii) Shares carrying voting rights sold	(187,936,128)	(39.83)	(39.83)
	b) VRs acquired /sold otherwise than by shares	-	-	-
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold	-	-	-
	d) Shares encumbered/invoked/released by the acquirer	-	-	-
	Total (a+b+c)	-	-	-
	After the acquisition / sale, holding of:			
	a) Shares carrying voting rights	187,936,128	39.83	39.83
	# Shares carrying voting rights held by PACs	42,179,308	8.94	8.94
	b) VRs acquired /sold otherwise than by shares	-	-	-
	c) VRs otherwise than by shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale.	-	-	-
	Total (a+b+c)	230,115,436	48.77	48.77
6	Mode of acquisition / sale (e.g. open market / off-market / public issue /rights issue / preferential allotment /inter-se transfer etc).	Indirect acquisition of a company which holds shares in TC		
7	Date of acquisition / sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	The acquirer has acquired controlling stake in a company which holds shares of TC on 31st March, 2017		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	471812739		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	471812739		
10	Total diluted share/voting capital of the TC after the said acquisition/sale(*)	471812739		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Aggregate shareholding of PACs taken together

For Retail Trust

 Authorised Signatory

Place: Mumbai
 Date: 4th April, 2017