

25th April, 2017

To
The Manager - CRD
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Dear Sir,

Scrip No.: 530943

Sub: Submission of Certificate under Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on 31st March, 2017

With reference to the captioned subject, please find enclosed the Certificate under Regulation 40 (9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended 31st March, 2017.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Sri Adhikari Brothers Television Network Limited



Rakesh Gupta
AVP - Finance & Accounts and Chief Financial Officer (CFO)



(Encl.: A/a)

CERTIFICATE UNDER REGULATION 40(9) OF THE SECURITIES AND EXCHANGE
BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015
FOR THE HALF YEAR ENDED 31st MARCH, 2017

TO WHOMSOEVER IT MAY CONCERN

We have examined all Share Transfer Forms, Memorandum of Transfers, Registers, files and other documents relating Sri Adhikari Brothers Television Network Limited having its registered office at 6th Floor, Adhikari Chambers, Oberoi Complex, Next to Laxmi Industrial Estate, New Link Road, Andheri (West), Mumbai - 400 053, maintained by Sharex Dynamic (India) Private Limited, the Registrar & Share Transfer Agent of the Company pertaining to transfer of equity shares of the Company for the period from 1st October, 2016 to 31st March, 2017 for the purpose of issuing certificate as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by Sri Adhikari Brothers Television Network Limited and based on information provided by the Company, we hereby certify that during the half year ended on 31st March, 2017 the Company:

- a) Share certificates relating to the Share Transfer/Transmission form(s) received during the period from 1st October, 2016 to 31st March, 2017 as entered in the Memorandum of Transfers/Transmission have been issued within 30 days from the respective date of lodgment of each form excepting those rejected on technical grounds; and
- b) has not received any request for sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies.



For Manish Ghia & Associates
Company Secretaries

Manish L. Ghia

Manish L. Ghia
Partner

Place: Mumbai

Date: 24th April, 2017

M. No. FCS: 6252, C. P. No. 3531