

April 4, 2017

**General Manager,**  
Listing Department,  
BSE Limited,  
P.J. Tower, Dalal Street,  
Mumbai 400 001

**Vice President,**  
Listing Department,  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

**Scrip Code No: 533177**

**Scrip Code No: IL&FSTRANS EQ**

**Re: Issue of Non-Convertible Debentures**

Dear Sirs,

We wish to inform you that the Committee of Directors had approved on March 31, 2017, the allotment of 7,500 Rated, Listed, Redeemable, Non-Convertible Debentures (the "Debentures") of the face value of ₹ 10,00,000 aggregating to ₹ 750 Crore on a private placement basis

This is for your information

Thank you

Yours faithfully,  
For IL&FS Transportation Networks Limited



Krishna Ghag  
Vice President &  
Company Secretary