



Date: March 29, 2017

To,
Dept. of Corporate Services,
Bombay Stock Exchange Ltd.
25th Floor, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 001

To, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051

Symbol: GOKULAGRO

Scrip Code: <u>539725</u>

Dear Sir/ Madam,

Sub: Disclosures

Please find attached herewith disclosures under Regulation 10(6) of SEBI (Prohibition of Insider Trading) Regulations, 2015 received from M/s. Jashodaben Commodities Private Limited in respect of becoming a promoter of Gokul Agro Resources Limited.

Please take the same on record.

Thanking you.

Yours Faithfully,

For, Gokul Agro Resources Limited

Chinal Jethwani

Company Secretary and Comp

Reg. Off. : B-402, Shapath Hexa, Nr. Ganesh Meridian, Opp. Gujarat High Court, Sola Ahmedabad - 380 060. Gujarat (India)

079 67123500, 67123501, Fax: 079 67123502 CIN: L15142GJ2014PLC080010

Plant : Survey No. 76/1, 80, 89, 91, Near Sharma Resort, Galpadar Road, Meghpar – Borichi, Tal. – Anjar 370110,

Dist – Kutchh, Gujarat (India). 02836 – 295260, 9879112574

garl@gokulagro.com 🖵 www.gokulagro.com

JASHODABEN COMMODITIES PRIVATE LIMITED

REG. OFFICE: B-402, SHAPATH HEXA, NR. GANESH MERIDIAN, OPP. GUJARAT HIGH COURT, SOLA, AHMEDABAD - 380 060, GUJARAT

Date: March 29, 2017

To,

(1) The Department of Corporate Services, **BSE Limited,**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001, Maharashtra

(2) The Listing Compliance Department, National Stock Exchange of India Limited,

5th Floor, Exchange Plaza, Bandra (East), Mumbai- 400 051

(3) The Company Secretary, Gokul Agro Resources Limited,

B-402, Shapath Hexa, Nr. Ganesh Meridian, Opp. Gujarat High Court, Sola, Ahmedabad - 380 060, Gujarat.

Dear Sir/Madam,

Sub : Disclosures under Regulation 10(6) of SEBI (SAST) Regulations, 2011:

Ref: BSE Script Code: 539725; NSE Company Symbol: GOKULAGRO:

With reference to the aforesaid subject, I, Jayesh Thakkar on behalf of Jashodaben Commodities Private Limited, hereby submit Disclosures under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Thanking You.

For, Jashodaben Commodifies Private Limited

∕ayesh Thakkar

Authorized Signatol

Format for Disclosures under Regulation 10(6) Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Nam	e of the Target Company (TC)	Gokul Agro Resources Limited				
2.	Nam	e(s) of the acquirer (s)	M/s Jashodaben Commodities Pvt. Ltd. (hereinafter the "Acquirer/Transferee") M/s Shantiniketan Financial Services Pvt. Ltd. ("Transferor")				
3.		e(s) of the Stock Exchange(s) where the es of TC are Listed	BSE Limited National Stock Exchange of India Limited				
4.	Deta any,	ils of the transaction including rationale, if for the transfer / acquisition of shares.	78,75,000 (5.97%) Equity Shares carrying voting rights of Gokul Agro Resources Limited has been transferred by the transferor to Acquirer.				
5	exen	vant regulation under which the acquirer is appeared from making an open offer	10(1)(d)(iii)				
6.		ther disclosure of proposed acquisition was ired to be made under Regulation 10 (5) and					
	 Whether disclosure was made and whether it was made within the time specified under the regulations. 		YES				
	- Date of filing with the stock exchanges.		29.03.2017				
7.	Details of the acquisition as follows		Disclosures required to be made under Regulation 10 (5)		Whether the disclosure under Regulation 10 (5) are actually made		
	a.	Name of transferor/ seller	Shantiniketan Financial Services Pvt. Ltd.		YES		
	b.	Date of acquisition	29.03.2017		YES		
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7 (a) above			YES		
	d.	Total shares proposed to be acquired/ actually to acquired as a % of diluted share capital of TC	5.97		YES		
	e.	Price at which shares are proposed to be acquired/ actually acquired	15,75,000		YES		
8.	Sha	Shareholding details		Pre-transaction		Post-Transaction	
			No. of	% w.r.t	No. of	% w.r.t	
			shares held	total share capital of TC	shares held	total share capital of TC	
	а	Each acquirer / Transferee (*)	Nil	Nil	78,75,000	5.97	
	b	Each seller / Transferor	78,75,000	5.97	Nil	Nil	

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there
 is more than one acquirer, the report shall be signed either by all the persons or by a person
 duly authorized to do so on behalf of all the acquirers.

***** For, Jashodaben Composities Private Limited

Director / Authorised Signatory