।। श्री हरी ।।

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## HAZARIMALL SOMANI

## **MERCHANTS & COMMISSION AGENTS**

Oricon House, Ground Floor, 1076, Dr. E. Moses Road, Worli, MUMBAI - 400 018.

April 01, 2017

Bombay Stock Exchange Ltd Floor 25, P J Tower Dalal Street Mumbai – 400001 National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Bandra Kurla Complex, Bandra (east) Mumbai – 400051

Date :\_

Dear Sir,

Sub - Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please find enclosed herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 for your record.

Kindly acknowledge the receipt.

Thanking You, Yours Faithfully,

Rajendra Somani Hazarimal Somani A/c

cc to:

Oricon Enterprises Limited 1076, Dr E Moses Road Worli, Mumbai - 400018

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Oricon Enterprises Limited				
		•				
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajendra Somani jointly with Jaya Somani A/c. Hazarimall Somani				
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes				
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited     National Stock Exchange of India     Limited				
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)		
Before the acquisition/disposal under consideration, holding of:						
	<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</li> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> </ul>	20402620	12.99%	12.99%		
То	tal (a+b+c+d)	20402620	12.99%	12.99%		
Details of acquisition/sale						
	a) Shares carrying voting rights acquired/sold	1150000	0.73%	0.73%		
	b) VRs acquired /sold otherwise than by shares					
	c) Warrants/convertible securities/any other instrument					

	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer				
	Total ( $a+b+c+/-d$ )	1150000	0.73%	0.73%	
Af	After the acquisition/sale, holding of:				
	<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.</li> </ul>	21552620	13.72%	13.72%	
To	tal (a+b+c+d)	21552620	13.72%	13.72%	
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer and off market transaction			
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 29, 2017			
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	15,70,47,715 Equity Shares			
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	15,70,47,715 Equity Shares			
10.	Total diluted share/voting capital of the TC after the said acquisition/sale.	15,70,47,715 Equity Shares			

(\*)Total share capital/voting capital taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI(LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Rajendra Somani

Hazarimall Somani A/c.

Place: Mumbai Date: April 01, 2017