

SARASWATI COMMERCIAL (INDIA) LTD.

Regd. Off.: 209 - 210, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai - 400 021.
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April 6, 2017

To,
Corporate Relationship Department,
BSE Limited
P. J. Towers, 1st Floor,
Dalal Street,
Mumbai - 400 001

Dear Sir,

Re: Intimation under Regulation 30 and Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Hon'ble NCLT, Mumbai has approved the Scheme of Amalgamation of Aroni Commercials Limited ("ACIL" or "Transferor Company") with Saraswati Commercial (India) Limited ("SCIL" or "Transferee Company") and their respective Shareholders and Creditors ("Scheme") on March 16, 2017. The Company has received the certified true copy of the said order on 30.03.2017 and Company has filed INC-28 with Registrar of Companies, Mumbai on 31.03.2017, the same being the effective date of merger.

As mentioned in the scheme all assets, liabilities and Investment of Transferor company will be transferred to the Transferee company including the below mentioned shares held by the Transferor company. Hence the Company is giving this disclosure in compliance with the provisions of Regulation 30 and Clause 1 of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

SCIL- Transferee (Pre-merger)			ACIL – Transferor (Pre-Merger)		Post-Merger holding of SCIL		Additional Acquisition
Name	No of Shares	% of Total Share Capital	No of Shares	% of Total Share Capital	No of Shares	% of Total Share Capital	% of Total Share Capital
Arkaya Commercial Private Limited	5,000	19.08	11200	42.75	16,200	61.83	42.75
Four Dimensions Securities (India) Limited	1,252,260	15.19	636933	7.73	1,889,193	22.92	7.73
GeeCee Investments Limited	175,500	4.76	35000	0.95	210,500	5.70	0.95
GeeCee Ventures Limited	291,167	1.110	2296800	10.57	2,537,967	11.68	10.57

Sareshwar Trading And Finance Pvt. Ltd.	73,700	47.80	20000	12.97	93,700	60.77	12.97
GeeCee Business Private Limited	-		3108	7.40	3108	7.40	7.40

The Company has already given disclosure under Regulation 29 (1) Of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for GeeCee Ventures Limited Shares.

However process of transfer of shares from the demat a/c of Transferor Company (ACIL) to transferee Company (SCIL) is under process with the Depository Participant (DP).

Kindly take the same on your records and oblige.

Thanking You,

Yours faithfully

FOR SARASWATI COMMERCIAL (INDIA) LIMITED


VAISHALI DHURI
CFO

