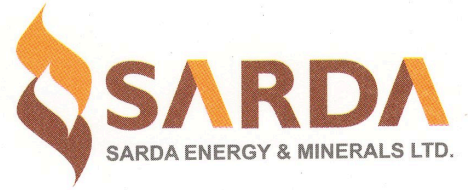


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CIN - L27100MH1973PLC016617

ISO 9001:2008 Certified



Certificate No. 43269



18<sup>th</sup> April, 2017

BSE Ltd  
The Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street – Mumbai 400 001

Dear Sir,

Sub: Submission u/r 57 (2) of the SEBI (Listing Obligations and Disclosure) Regulations, 2015  
Ref: Secured Non-convertible Debentures

With reference to the Captioned subject and in connection with the Secured Non-convertible Debentures issued by the Company, please be informed that all the documents and intimations as are required to be submitted to Debenture Trustees during the F.Y. 2016-17 in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been submitted by the Company to the Debenture Trustees.

You are requested to take the information on records.

Thanking you,

Yours faithfully,  
For Sarda Energy & Minerals Ltd.

  
(Manish Sethi)  
Company Secretary