



IPAMC/05(II)/17-18

April 21, 2017

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

Dear Sir

Sub: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

This is to inform you that ICICI Prudential Mutual Fund (the Fund) under its various schemes and Eastspring Investments (Singapore) Limited under its managed funds (Eastspring) hold equity shares of Gujarat Pipavav Port Limited (the Company) (whose shares are listed on your Stock Exchange).

ICICI Prudential Tax Plan and ICICI Prudential Midcap Fund had purchased 911,794 and 422,519 equity shares respectively of your company on April 19, 2017. As a result of the said purchase, the shareholding of the above mentioned entities has exceeded 5% of the paid-up capital of your Company. Details of shareholding as on April 19, 2017 as below:

Name of the shareholder	Total share holdings as on April 19, 2017	% of shares/ voting rights to total paid up capital of your Company as on April 19, 2017
ICICI PRUDENTIAL - DISCOVERY FUND	9,981,210	2.06
ICICI PRUDENTIAL TAX PI AN	3,920,861	0.81
ICICI PRUDENTIAL INFRASTRUCTURE FUND	3,797,576	0.79
ICICI PRUDENTIAL TOP 200 FUND	2,656,804	0.55
EASTSPRING INV INDIA INFRASTRUCTURE EQUITY OPEN LTD	2,143,373	0.44
ICICI PRUDENTIAL MIDCAP FUND	1,161,480	0.24
ICICI PRUDENTIAL SERVICES INDUSTRIES FUND	1,078,291	0.22
ICICI PRUDENTIAL BUSINESS CYCLE FUND SERIES 1	556,579	0.12
<b>Total</b>	<b>25,296,174</b>	<b>5.23</b>

The objective of the purchase is from an investment perspective and not for the purpose of seeking any controlling interest. However, the disclosures in this regard as required under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

ICICI Prudential Asset Management Company Limited  
Corporate Identity Number: U99999DL1993PLC054135  
Corporate Office: One BKC 13<sup>th</sup> Floor, Bandra Kurla Complex, Mumbai – 400051.  
Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com  
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.  
Tel: 022 2685 2000 Fax: 022 26868313  
Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001



Please let us know if any disclosure is required under SEBI (Prohibition of Insider Trading) Regulations, 2015. If you require any further information, please feel free to contact us.

Thanking you  
Sincerely  
For ICICI Prudential Asset Management Company Limited

  
Supriya Sapre  
Head - Compliance and Legal  
Encl: as above





**Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**PART – A – Details of the Acquisition**

Name of the Target Company (TC)	GUJARAT PIPAVAV PORT LTD		
Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	ICICI Prudential Mutual Fund alongwith Eastspring Investments (Singapore) Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, National Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total shares /voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	23,961,861	4.96	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	
c) Voting rights (VR) otherwise than by equity shares	--	--	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	
e) Total (a+b+c+d)	23,961,861	4.96	
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	1,334,313	0.28	
b) VRs acquired otherwise than by equity shares	--	--	
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	
e) Total (a+b+c+/-d)	1,334,313	0.28	



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<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights acquired	25,296,174	5.23	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Shares pledged with the acquirer	--	--	
c) VRs otherwise than by equity shares	--	--	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	
e) Total (a+b+c+d)	25,296,174	5.23	
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/interse transfer/encumbrance, etc.)	Secondary Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	April 19, 2017		
Equity share capital/total voting capital of the TC before the said acquisition	483,439,910		
Equity share capital/total voting capital of the TC after the said acquisition	483,439,910		
Total diluted share/voting capital of the TC after the said acquisition	483,439,910		


