

*Siva Gardens*

6 Alipore Park Place, Kolkata 700 027. ☎ 2456 6776, 2456 6778

*Vinay Kumar Goenka*

By Courier / Registered Post

March 27, 2017

→ The General Manager,  
Department of Corporate Services  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
- Scrip Code 508494

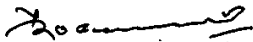
The General Manager,  
The Calcutta Stock Exchange Limited  
7 Lyons Range,  
Kolkata 700 001  
- Scrip Code 33002

Dear Sirs,

Sub : Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In connection with the acquisition of 272521 equity shares together with persons acting in concert, of Warren Tea Limited pursuant to Scheme of Arrangement, we enclose the Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully,



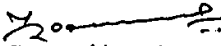
Vinay K Goenka

Format for Disclosures under Regulation 10(6)- Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Warren Tea Limited			
2	Name of the Acquirer(s)	i. Vinay Kumar Goenka ii. Vinay Kumar Goenka (HUF) iii. Vivek Goenka iv. Maple Hotels & Resorts Ltd v. Sectra Plaza Pvt.Ltd.			
3	Name of the stock exchange where shares of the TC are listed	BSE Limited Calcutta Stock Exchange Limited			
4	Details of the transaction including rationale, if any, for the transfer/acquisition of shares	Acquisition of Shares pursuant to a Scheme of Arrangement.			
5	Relevant regulation under which the acquirer is exempted from making open offer	10(1)(d)(ii)			
6	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations - date of filing with the stock exchange	NOT REQUIRED			
7	Details of acquisition	Disclosures made/ required to be made under Regulation 10(5)	Actual		
	a. Name of the transferor/seller	Not Applicable	Isis Enterprises Limited		
	b. Date of acquisition		24.03.2017		
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above.		Isis Enterprises Limited- 272521		
	d. Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC		2.28%		
	e. Price at which shares are proposed to be acquired/ actually acquired.		@ Rs. 126.75 per share		
8	Shareholding details	Pre-Transaction		Post Transaction	
		No of Shares held	% w.r.t. total Share Capital of TC	No of shares held	% w.r.t. total Share Capital of TC
a	Each Acquirer/ Transferee(*)				
	i. Vinay Kumar Goenka	3628020	30.36%	3632818	30.40%
	ii. Vinay Kumar Goenka (HUF)	188192	1.57%	376384	3.15%
	iii. Vivek Goenka	1476876	12.36%	1476876	12.36%
	iv. Maple Hotels & Resorts Ltd	3196448	26.74%	3196448	26.74%
	v. Sectra Plaza Pvt.Ltd.	79531	0.67%	159062	1.33%
	Total	8569067	71.70%	8841588	73.98%
b	Each Seller/Transferor				
	Isis Enterprises Limited	364347	3.05%	91826	0.77%

Note :

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group
- The above disclosure shall be signed by the acquirer mentioning date & place. In case there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorised to do so on behalf of all the acquirers

  
Signature of the acquirer

Place: Kolkata

Date : 27th March 2017