

12<sup>th</sup> April, 2017

To,

**The Manager (Corporate Relationship)**

Bombay Stock Exchange Limited,

P.J. Towers, Dalal Street,

Mumbai - 400 001.

**Ref:** Gaurav Mercantiles Limited (GML)

(BSE Scrip Code: 539515)

**Sir/ Madam,**

**Subject: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

We are enclosing herewith a disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, along with Part B with respect to acquisition of Shares of Gaurav Mercantiles Limited (GML) by Girdhari Lal Mangal (HUF) along with Linkpoint Barter Pvt Ltd, Yashdeep Financial Services LLP, Dipti Girdhari Mangal as persons acting in concert.

Kindly take the above on record and acknowledge the receipt.

For **Girdhari Lal Mangal (HUF)**

**GIRDHARI LAL MANGAL (HUF)**



**KARTA**

Girdhari Lal Mangal

(Karta)

Encl: as above

**CC To:**

Board of Directors of

Gaurav Mercantiles Limited

310, Gokul Arcade B, Subhash Road,

Vile Parle (E), Mumbai – 400 057

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**Part-A- Details of the Acquisition**

|                                                                                                                                                                                   |                                                                                                                     |                                                                |                                                                  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                | Gaurav Mercantiles Limited                                                                                          |                                                                |                                                                  |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                  | Girdhari Lal Mangal - (HUF)<br>Linkpoint Barter Pvt Ltd<br>Yashdeep Financial Services LLP<br>Dipti Girdhari Mangal |                                                                |                                                                  |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                        | No                                                                                                                  |                                                                |                                                                  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                             | Bombay Stock Exchange Limited                                                                                       |                                                                |                                                                  |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC                                                                                             | <b>Number</b>                                                                                                       | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC (*)</b> |
| Before the acquisition under consideration, holding of acquirer along with PACs of:                                                                                               |                                                                                                                     |                                                                |                                                                  |
| a) Shares carrying voting rights                                                                                                                                                  | 84,600                                                                                                              | 4.23%                                                          | 4.23%                                                            |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                           | --                                                                                                                  | --                                                             | --                                                               |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                             | --                                                                                                                  | --                                                             | --                                                               |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          | --                                                                                                                  | --                                                             | --                                                               |
| <b>Total (a+b+c)</b>                                                                                                                                                              | <b>84,600</b>                                                                                                       | <b>4.23%</b>                                                   | <b>4.23%</b>                                                     |
| Details of acquisition                                                                                                                                                            |                                                                                                                     |                                                                |                                                                  |
| a) Shares carrying voting rights acquired                                                                                                                                         | 26,265                                                                                                              | 1.31%                                                          | 1.31%                                                            |
| b) VRs acquired otherwise than by equity shares                                                                                                                                   | --                                                                                                                  | --                                                             | --                                                               |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | --                                                                                                                  | --                                                             | --                                                               |

GIRDHARI LAL MANGAL (HUF)



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|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|--------------|--------------|
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                           | --                                                          | --           | --           |
| <b>Total (a+b+c)</b>                                                                                                                                                                              | <b>26,265</b>                                               | <b>1.31%</b> | <b>1.31%</b> |
| After the acquisition, holding of acquirer along with PACs of:                                                                                                                                    |                                                             |              |              |
| a) Shares carrying voting rights                                                                                                                                                                  | 1,10,865                                                    | 5.54%        | 5.54%        |
| b) VRs otherwise than by equity shares                                                                                                                                                            | --                                                          | --           | --           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition        | --                                                          | --           | --           |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                           | --                                                          | --           | --           |
| <b>Total (a+b+c)</b>                                                                                                                                                                              | <b>1,10,865</b>                                             | <b>5.54%</b> | <b>5.54%</b> |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)                                                                        | Open Market                                                 |              |              |
| 7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                        | NA                                                          |              |              |
| 8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 11/04/2017                                                  |              |              |
| 9. Equity share capital / total voting capital of the TC before the said acquisition                                                                                                              | Rs. 2,00,00,000/- (20,00,000 Equity Shares of Rs.10/- Each) |              |              |
| 10. Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                               | Rs. 2,00,00,000/- (20,00,000 Equity Shares of Rs.10/- Each) |              |              |
| 11. Total diluted share/voting capital of the TC after the said acquisition                                                                                                                       | Rs. 2,00,00,000/- (20,00,000 Equity Shares of Rs.10/- Each) |              |              |

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