



Rainbow Agri Industries Limited

CIN : U51900MH1989PLC053295

REGD. OFFICE
51-52, FREE PRESS HOUSE,
FREE PRESS JOURNAL MARG,
NARIMAN POINT,
MUMBAI 400 021.

TEL : (91-22) 2283 3355 / 2283 4182

FAX : (91-22) 2204 9946

E-MAIL : rama@ramagroup.co.in

Ref : RAIL/RPCL/2017

Date : April 01, 2017

To,

BSE Limited
Dept. of Corporate Services,
P.J. Towers,
Dalal Street,
MUMBAI 400001

Name of the Company : RAMA PETROCHEMICALS LIMITED
BSE Scrip Code : 500358

**Sub : Report and Declaration as required under Regulation 29(1) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith Report under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as required for inter se transfer of shares between the Promoter and Promoter Group.

Kindly take the same on your records & oblige.

Thanking you,

Yours faithfully,

RAINBOW AGRI INDUSTRIES LIMITED

R. G. KULKARNI
DIRECTOR
DIN : 03028670



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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rama Petrochemicals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Rainbow Agri Industries Limited PAC H. D. Ramsinghani Lajwanti D. Ramsinghani D. N. Singh Blue Lagoon Investments Pvt Ltd Libra Mercantile Private Limited Trishul Mercantile Private Limited Rama Phosphates Limited Jupiter Corporate Services Pvt Ltd Prarabdha Trading Co Pvt Ltd Silver eagle Inc.		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	2100	0.02	0.02
b) Voting rights (VR) otherwise than by equity shares	Nil	0.00	0.00
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	0.00	0.00
d) Total (a+b+c)	2100	0.02	0.02
Details of acquisition			
a) Shares carrying voting rights acquired	131500	1.25	1.25
b) VRs acquired otherwise than by equity shares	Nil	0.00	0.00
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	0.00	0.00
d) Total (a+b+c)	131500	1.25	1.25

2.../-

FACTORY : P.O. LONIKALBHOR, PUNE SOLAPUR ROAD, TALUKA HAVELI, DIST. PUNE - 412 201.

PHONE : (020) 2691 5205 / 2691 5206, FAX : (020) 2691 5207

E-MAIL : rail.pune@ramagroup.co.in

After the acquisition, holding of :			
a) Shares carrying voting rights	133600	1.27	1.27
b) VRs otherwise than by equity shares	Nil	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	0.00	0.00
d) Total (a+b+c)	133600	1.27	1.27
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Inter-se transfer amongst Promoters		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	The securities acquired are Equity shares of Rupees 10/- carrying voting rights		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	31.03.2017		
Equity share capital / total voting capital of the TC before the said acquisition	10469400 Equity shares of Rupees 10/- each aggregating to Rupees 10,46,94,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition	10469400 Equity shares of Rupees 10/- each aggregating to Rupees 10,46,94,000/-		
Total diluted share/voting capital of the TC after the said acquisition	10469400 Equity shares of Rupees 10/- each aggregating to Rupees 10,46,94,000/-		



: 3 :

Part - B***

Name of the Target Company : RAMA PETROCHEMICALS LIMITED

RAINBOW AGRI INDUSTRIES LIMITED

R. G. KULKARNI
DIRECTOR
DIN : 03028670

Place : Mumbai
Date : April 01, 2017

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.