

Allegeny Finlease Private Limited

April 11, 2017

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400051

BSE Ltd.
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai 400001

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 {"Takeover Regulations"}

Please find attached the disclosure under Regulation 29(2) in respect of disposal of shares made on April 11, 2017.

Kindly take the same on record.

Thanking you,

Your faithfully,

For Allegeny Finlease Pvt. Ltd.

For Allegeny Finlease Pvt. Ltd.

Anusadha Bafna ^{Director}

(Auth. Signatory)

CC : Company Secretary

Poly Medicure Limited

232-B, 3rd Floor, Okhla Industrial Estate,
Phase III, New Delhi - 110020

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|--|--|--|
| Name of the Target Company (TC) | M/s Poly Medicare Limited | | |
| Name(s) of the seller and Persons Acting in Concert (PAC) with the seller | M/s Allegeny Finlease Private Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited, National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 61,81,593 | 14.01* | 14.01* |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | N.A. | N.A. | N.A. |
| c) Voting rights (VR) otherwise than by shares | N.A. | N.A. | N.A. |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | N.A. | N.A. | N.A. |
| e) Total (a+b+c+d) | 61,81,593 | 14.01* | 14.01* |
| Details of Sale | | | |
| a) Shares carrying voting rights acquired/sold | (61,81,593) | (14.01)* | (14.01)* |
| b) VRs acquired /sold otherwise than by shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | N.A. | N.A. | N.A. |
| d) Shares encumbered / invoked/released by the acquirer | N.A. | N.A. | N.A. |
| e) Total (a+b+c+/-d) | (61,81,593) | (14.01)* | (14.01)* |

For Allegeny Finlease Pvt. Ltd.

Anusadha Bafna
Director

| | | | |
|--|---|--|--|
| <p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)</p> | NIL N.A. N.A. N.A. NIL | NIL N.A. N.A. N.A. NIL | NIL N.A. N.A. N.A. NIL |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Transfer of bonus shares of Target company to M/s Ezekiel Global Business Solutions LLP pursuant to LLP agreement dated 18.03.2017 | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 11.04.2017 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 8,82,26,880 equity shares of Rs. 5 each aggregate to total paid up capital of Rs. 44,11,34,400 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 8,82,26,880 equity shares of Rs. 5 each aggregate to total paid up capital of Rs. 44,11,34,400 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 8,82,26,880 equity shares of Rs. 5 each aggregate to total paid up capital of Rs. 44,11,34,400 | | |

Note:

(*) The transfer pertains to 61,81,593 equity shares of the target company allotted to Allegeny Finlease Private Limited as bonus shares and transferred to Ezekiel Global Business Solutions LLP pursuant to LLP agreement dated 18.03.2017

For Allegeny Finlease Private Limited

Aneesh Babu
Director

Authorised Signatory

Place: New Delhi

Date: 11.04.2017