

April 5, 2017

To:

National Stock Exchange of India Limited Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051 **BSE Limited**

Floor 25, P J Towers, Dalal Street, Mumbai – 400001

To:

The Company Secretary

Adani Transmission Limited

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [hereinafter "Takeover Regulations"] regarding acquisition of equity shares of Adami Transmission Limited (ATL)

Dear Sir.

Please find attached herewith disclosure in the prescribed format u/r. 29(1) and 29(2) of Takeover Regulations relating to acquisition of aggregate **9,94,91,719 (9.05%)** equity shares of Adani Transmission Limited on 31st March, 2017 being the date of Certificate of Registration on Conversion of Parsa Kente Rail Infra Pvt. Ltd. ("Transferor") into Limited Liability Partnership with the name Parsa Kente Rail Infra LLP ("Acquirer") as received from Registrar of Companies, Gujarat.

This is in compliance with Regulation 29(1) and 29(2) of Takeover Regulations.

Kindly take the same on record.

For Parsa Kente Rail Infra LLP

Authorised Sighatory

Encl: a/a.

Parsa Kente Rail Infra LLP 801, Shikhar Complex, Srimali Soc., Navrangpura, Ahmedabad-380 009 Gujarat, India LLP identification No.:AAJ-0233 Registered with Limited Liability Tel +91 79 2656 5555 Fax +91 79 2656 5500 info@adani.com www.adani.com

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A- Details of the Acquisition

Name of the Target Company (TC)	Adani Transmission Limited (ATL)
Name(s) of the acquirer and Persons Acting in	(1) Parsa Kente Rail Infra LLP
Concert (PAC) with the acquirer	(hereinafter the "Acquirer /Transferee")
	(2) Parsa Kente Rail Infra Pvt. Ltd.
	("Transferor")
	[Refer Notes below]
	Persons acting in concert with the Acquirer:
	Other shareholders of ATL belonging to its
	promoter and promoter group, namely: (i) Shri
	Gautam S. Adani & Shri Rajesh S. Adani (On
	behalf of S. B. Adani Family Trust); (ii) Pan
	Asia Trade & Investment Pvt. Ltd.; (iii) Shri
	Gautam S. Adani & Smt. Priti G. Adani (on
	behalf of Gautam S. Adani Family Trust); (iv)
	Worldwide Emerging Market Holding Ltd; (v)
	Universal Trade and Investments Ltd. ; (vi)
	Afro Asia Trade and Investments Ltd.
	(hereinafter the "PAC")
Whether the acquirer belongs to	Yes
Promoter/Promoter group	
Name(s) of the Stock Exchange(s) where the	BSE Limited
shares of TC are Listed	National Stock Exchange of India Limited
Details of the acquisition as follows	Number % w.r.t. total % w.r.t.
	share/voting total diluted capital share/voting
	wherever capital of
	applicable(*) the TC (**)



Before the acquisit	ion under	Prior to the pre	esent acquisition	n, Acquirer held
consideration, holding of a	cquirer along	Nil Equity Share	-	•
with PACs of:		Transferor alor	ng with PAC he	ld 82,39,63,479
a) Shares carrying voting righ	nts	(74.92%) equit	y shares carryii	ng voting rights
b) Shares in the nature of	encumbrance	of ATL as det	ailed in Annex	ure 1 attached
(pledge/ lien/non-disposa	l undertaking/	herewith.		
others)				
c) Voting rights (VR) other	rwise than by			
equity-shares				
d) Warrants/convertible secu	rities/any_other			
instrument that entitles t	he acquirer to			
receive shares carrying v	oting rights in			
the TC (specify holding in a	each-category)			
e) Total (a+b+c+d)		82,39,63,479	74.92%	74.92%
Details of acquisition			ACTIVA SACTORI IN SECURITORI PER	1
a) Shares carrying voting righ	ts acquired	9,94,91,719 (9	.05%) Equity S	Shares carrying
		voting rights	has been acc	quired by the
		Acquirer from	Transferor as	s detailed in
		Annexure1.		
b) VRs acquired otherwise t	than by equity			
shares				
c) Warrants/convertible secu	rities/any other			
instrument that entitles the	he acquirer to			
receive shares carrying v	oting_rights_in			
the TC (specify holding in	each-category)			
acquired.				
d) Shares in the nature of	encumbrance			
(pledge/ lien/non-disposa	l undertaking/			
others)				
e) Total (a+b+c+/-d)		9,94,91,719	9.05%	9.05%



along with PACs of: a) Shares carrying voting rights 9,94,91,719 (9.05%) and PAC hold 72,44,71,760 (65.87%) aggregating to 82,39,63,479 (74.92%) Equity Shares carrying voting rights of ATL as detailed in Annexure 1 attached herewith. b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer. c) Was otherwise than by equity-shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding-in-each category) after-acquisition e) Total (a+b+c) Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) Alient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. Equity share capital / total voting capital of the TC before the said acquisition 9,94,91,719 (9.05%) and PAC hold 72,44,71,760 (65.87%) aggregating to 82,39,63,479 (74.92%) Equity Shares carrying voting rights of ATL as detailed in Annexure 1 attached herewith. 9,94,91,719 (9.05%) of 42,20% 74,92% 74,92% 74,92% 74,92% 74,92% 74,92% 74,92% 74,92% 74,92% 74,92% 74,92% 74,92% 9,94,91,719 (9.05%) of equity shares of ATL from Transferor on 31-03-2017 being the date of Companies, Gujarat. 82,39,63,479 74,92% 74,92	After the acquisition, holding of acquirer	After the present acquisition, Acquirer hold
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer. c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. Date of acquisition of date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. Equity share capital / total voting capital of the TC before the said acquisition 72,44,71,760 (65.87%) aggregating to 82,39,63,479 (74.92%) Equity Shares carrying voting rights of ATL as detailed in Annexure 1 attached herewith. 82,39,63,479 (74.92%) Faulty Shares carrying voting rights of ATL as detailed in Annexure 1 attached herewith. 82,39,63,479 (74.92%) Faulty Shares carrying voting rights of ATL as detailed in Annexure 1 attached herewith. 82,39,63,479 (74.92%) Faulty Shares carrying voting rights of ATL as detailed in Annexure 1 attached herewith. 82,39,63,479 (74.92%) Faulty Shares carrying voting rights of ATL as detailed in Annexure 1 attached herewith. 82,39,63,479 (74.92%) Faulty Shares carrying voting rights of ATL as detailed in Annexure 1 attached herewith. 82,39,63,479 (74.92%) Faulty Shares carrying voting rights of ATL as detailed in Annexure 1 attached herewith.		9,94,91,719 (9.05%) and PAC hold
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	TC before the said acquisition	the said acquisition = Rs. 10,99,81,00,830
Rs. 10 each)		(1,09,98,10,083 equity shares of face value of
		Rs. 10 each)

Equity share capital/ total voting capital of the	Equity Share Capital of TC, i.e. ATL, after the
TC after the said acquisition	said acquisition = Rs. 10,99,81,00,830
	(1,09,98,10,083 equity shares of face value of
	Rs. 10 each)
Total diluted share/voting capital of the TC	Diluted Equity Share Capital of TC, i.e. ATL,
after the said acquisition	after the said acquisition = Rs.
	10,99,81,00,830 (1,09,98,10,083 equity shares
	of face value of Rs. 10 each)

Notes:

- Parsa Kente Rail Infra Pvt. Ltd. (Transferor) ceased to exist from 31-03-2017 as it has been converted into Limited Liability Partnership (LLP) with the name Parsa Kente Rail Infra LLP (Acquirer) w.e.f. 31-03-2017 being the date of Certificate of Registration on Conversion as received from Registrar of Companies, Gujarat.
- 2. Accordingly, disclosure is being made by the Acquirer for intimation of change in its constitution from Pvt. Company to LLP.
- Transfer of shares from demat account of Transferor to the demat account of Acquirer is under process. Accordingly, Shares are held in the demat account of Transferor until the demat account of Acquirer is opened.

For Parsa Kente Rail Infra LLP

Authorised Signatory

Place: Ahmedabad Date: 05-04-2017 For Parsa Kente Rail Infra LLP

Authorised Signatory

Place: Ahmedabad Date: 05-04-2017

Signature of the acquirer / Authorised Signatory

Note:

- (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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Maine of	Totale of Target Company (10). Adam House and Target On Ly	Before the acquisit	Before the acquisition under consideration, I	stion, holding of	holding of Acquirer and		Details of Acquisition	tion		After the acquisition	After the acquisition under consideration, holding of Acquirer and	n, holding of Ac	aguirer and
			PAC								PAC		
		No.of shares carrying voting rights	No. of Warrants that entitles the Acquirer to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t. total No.of shares diluted share diluted spare capital of the TC		No. of Warrants % w.r.t tot that entitles the share/voti Acquirer to receive capital shares carrying wherever voting rights in the applicable	- C	% w.r.t. total No.of shares diluted share / voting capital of the TC	No. of shares	No. of Warrants that entitles the Acquirer to receive shares carrying voting rights in the TC	% w.r.t total 9 share/voting capital wherever applicable to	% w.r.t. total diluted share / voting capital of the TC
Sr. No.	Name of Acquirer												***************************************
-	Parsa Kente Rail Infra LLP	,				99,491,719		90.6	9.05	99,491,719	,	50'6	9.05
	Total (a) - Acquirer	,	•	0.00	0.00	99,491,719	,	9.08	9.05	99,491,719		9.05	9.05
				Details of Sha	reholders who	are PAC with the Acc	Details of Shareholders who are PAC with the Acquirer (including Transferor)	isferor)				A CONTRACTOR OF THE PARTY OF TH	
24	Parsa Kente Rail Infra Pvt. Ltd. (Transferor)	99,491,719		9.05	9.05	(99,491,719)	•	50.6-	9.05	0	1		
м	Shri Gautam S. Adani & Shri Rajesh S, Adani (on behalf of S. B. Adani Famity Trust)	621,197,910	,	56.48	56.48				,	621,197,910	4	56.48	56.48
ø	Pan Asia Trade 8 investment Put, Ltd.	3,688,000		0.34	0.34	,	4			3,688,000	٠	0.34	0.34
σ,	Shri Gautam S. Adani & Smt. Priti G. Adani (on behaif of Gautam S. Adani Family Trust)	8,836,750		0.80	0.80	,	P			8.836,750	٠	0.80	0.80
۵	Worldwide Emerging Market Holding Ltd.	30.249.700	-	2.75	2.75					30,249,700		2.75	2.75
-	Universal Trade and Investments Ltd.	30,249,700		2.75	2.75					30,249,700	•	2.75	2.75
ω	Afro Asia Trade and Investments Ltd.	30,249,700	,	2.75	2.75					30,249,700		2.75	2.75
	Total (b) - PAC including Transferor	823,963,479		74.92	74.92	(99,491,719)	,	-9.05	-9.05	724,471,760	•	65.87	65.87
Grand To	Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)	823,963,479		74.92	74.92		,			823,963,479	*	74.92	74.92

Acquirer has acquired aggregate 9,94,91,719 (9.05%) of equity shares of ATL pursuant to conversion of Transferor from Private Limited Company into Limited Liability Partnership w.e.f. 31-03-2017 being the date of Certificate of Registration on Conversion Shareholding of Mr. Bhavik B. Shah, Mr. Shah, Mr. Rakesh R. Shah, Mr. Shah and Mr. Vinod Sanghavi has not been considered under "Promoter Group" shareholding pursuant to approval of BSE Ltd. and National Stock Exchange of India Ltd. to releasification of their shareholding to "Public" category under Regulation 3.1.4 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as received from Registrar of Companies, Gujarat. м

For Parsa Kente Rail Infra LIP R
Authorised Significary
Date: 05-04-2017
Place: Ahmedabad

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Transmissior	Limited ("ATL")	
Name(s) of the acquirer and Persons Acting	(1) Parsa Kente R	ail Infra LLP	
in Concert (PAC) with the acquirer	(hereinafter the "Ad	cquirer /Transfe	ree")
	(2) Parsa Kente R	ail Infra Pvt. Ltd.	("Transferor")
	[Ref	er Notes below]
	Persons acting in of shareholders of AT promoter group, na & Shri Rajesh S. A Family Trust); (ii) I Pvt. Ltd.; (iii) Shri O Adani (on behalf Trust); (iv) Worldw	L belonging to it imely: (i) Shri Ga dani (On behalf Pan Asia Trade Gautam S. Adani of Gautam S.	s promoter and autam S. Adani of S. B. Adani & Investment & Smt. Priti G. Adani Family
	Ltd; (v) Universal T	0 0	٠ ا
	Afro Asia Trade an		
	the "PAC")		
Whether the acquirer belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	BSE Limited	***************************************	
shares of TC are Listed	National Stock Excl	nange of India Li	mited
Details of the acquisition / disposal as follows.	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under			
consideration, holding of <u>Acquirer and</u>			
PAC:	Prior to the presen	it acquisition, Ad	quirer held Nil
a) Shares carrying voting rights	Equity Shares of AT	ΓL.	
	Transferor along	with PAC held	82,39,63,479



(74.92%) equity shares carrying voting rights of ATL as detailed in Annexure 1 attached herewith. b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c+d) 74.92% 74.92% 82,39,63,479 Details of acquisition/sale holding Acquirer 9,94,91,719 (9.05%) Equity Shares carrying voting rights rights has been acquired by the Acquirer from a) Shares carrying voting Transferor as detailed in Annexure1. acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer. e) Total (a+b+c+/-d) 9,94,91,719 9.05% 9.05% holding of After the acquisition/sale, After the present acquisition, Acquirer Acquirer and PAC: 9,94,91,719 (9.05%) and PAC hold 72,44,71,760



a) Shares carrying voting rights	(65.87%) aggregating to 82,39,63,479 (74.92%) Equity Shares carrying voting rights of ATL as detailed in Annexure 1 attached herewith.
b) Shares encumbered with the acquirer	
c) VRs otherwise than by equity shares	
d) Warrants/convertible_securities/any_other	
instrument that entitles the acquirer to	
receive shares carrying voting rights in	
the TC (specify holding in each category)	
after acquisition	
e) Total (a+b+c+d)	82,39,63,479 74.92% 74.92%
Mode of acquisition/sale (e.g. open market /	Off Market - Acquirer has acquired aggregate
off-market / public issue / rights issue /	9,94,91,719 (9.05%) of equity shares of ATL from
preferential allotment / inter-se transfer etc.)	Transferor on 31-03-2017 being the date of
	Certificate of Registration on Conversion as
	received from Registrar of Companies, Gujarat.
Date of acquisition / sale of charge / V/D or	24.02.2047 being the date of Contitionts of
Date of acquisition /-sale of shares / VR or	31-03-2017 being the date of Certificate of Registration on Conversion as received from
date of receipt of intimation of allotment of shares, whichever is applicable	Registrar of Companies, Gujarat.
Equity share capital / total voting capital of	
the TC before the said acquisition/sale	said acquisition of Equity Shares by the Acquirer =
·	Rs. 10,99,81,00,830 (1,09,98,10,083 equity
	shares of face value of Rs. 10 each)
Equity share capital/ total voting capital of the	Equity Share Capital of TC, i.e. ATL, after the said
TC after the said acquisition/sale	acquisition of Equity Shares by the Acquirer = Rs.
	10,99,81,00,830 (1,09,98,10,083 equity shares of face value of Rs. 10 each)
Total diluted charalysting conital of the TO	,
Total diluted share/voting capital of the TC	Diluted Equity Share Capital of TC, i.e. ATL = Rs.
after the said acquisition/sale	10,99,81,00,830 (1,09,98,10,083 equity shares of



face value of Rs. 10 each)

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Notes:

- Parsa Kente Rail Infra Pvt. Ltd. (Transferor) ceased to exist from 31-03-2017 as it has been converted into Limited Liability Partnership (LLP) with the name Parsa Kente Rail Infra LLP (Acquirer) w.e.f. 31-03-2017 being the date of Certificate of Registration on Conversion as received from Registrar of Companies, Gujarat.
- 2. Accordingly, disclosure is being made by the Acquirer for intimation of change in its constitution from Pvt. Company to LLP.
- Transfer of shares from demat account of Transferor to the demat account of Acquirer is under process. Accordingly, Shares are held in the demat account of Transferor until the demat account of Acquirer is opened.

For Parsa Kente Rail Infra LLP

Authorised Signatory

Place: Ahmedabad Date: 05-04-2017

Name of	Name of Target Company(TC): Adam Transmission Limited (ATL)	(A I L)											
		Before the acquisi	Before the acquisition under consideration, holding of Acquirer and PAC:	ation, holding of	Acquirer and		Details of Acquisition	tion		After the acquisition	After the acquisition under consideration, holding of Acquirer and PAC:	in, holding of A	equirer and
		No. of shares carrying voting rights	No. of Warrants that entitles the Acquirer to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t. total No.of shares diluted share divoting copial of the TC	No.of shares	No. of Warrants % w.r.t tot that entitles the share/votil Acquirer to receive capital shares carying wherever voting rights in the applicable	- B	% w.r.t. total No.of shares diluted share / voting capital of the TC	No.of shares	No. of Warrants that entitles the Acquirer to receive shares carrying voting rights in the	% w.r.t total % w.r.t. total share/voting dibted share capital / voting wherever capital of applicable the TC	% w.r.t total diluted share / voting capital of the TC
Sr. No.	Name of Acquirer												
re:	Parsa Kente Rail Infra LLP				,	99,491,719		90.6	9.05	99,491,719	*	9.05	9.05
	Total (a) - Acquirer			0.00	00.00	99,491,719		9.05	9.05	99,491,719		9.05	9.05
				Details of Sha	reholders who	are PAC with the Ac.	of Shareholders who are PAC with the Acquirer (including Transferor)	sferor)					
2	Parsa Kente Rail Infra Pvt, Ltd. (Transferor)	99,491,719	,	9.05	9.05	(91,719)		-9.05	-9.05	0			Γ.
E	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behaif of S. B. Adani Family Trust)	621,197,910	,	56.48	56,48				,	621,197,910		55.48	56.48
4	Pan Asia Trade 8 investment Put, Ltd.	3,688,000	-	0.34	0.34				,	3,688,000	The state of the s	0.34	0.34
ın	Shri Gautam S. Adani Ø Smt, Prito G. Adani (on behalf of Gautam S. Adani Family Trust)	8,836,750		0.80	0.80	d				8,836,750		0.80	0.80
ø	Worldwide Emerging Market Holding Ltd.	30,249,700		2.75	2.75					30,249,700		2.75	2.75
٨	Universal Trade and Investments Ltd.	30.249,700		2.75	2.75					30.249.700		2.75	2.75
00	Afro Asia Trade and Investments Ltd.	30.249,700		2.75	2.75					30,249,700	-	2.75	2.75
	Total (b) · PAC including Transferor	823,963,479	•	74.92	74.92	(99,491,719)		9.05	-9.05	724,471,760		65.87	65.87
Grand To	Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)	823,963,479		74.92	74.92		,	,		823,963,479		74.92	74.92

Authorised Signatury
Date: 05-04-2017
Place, Ahmedabad