

Ref: AL/SE/0417/03

Date: 05/04/2017

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra- Kurla Complex,  
Bandra (East),  
Mumbai - 400051.  
Fax No. 2659 8237 / 38

Corporate Relationship Department  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
2<sup>nd</sup> Floor, Dalal Street,  
Mumbai - 400 001  
Fax No. 2272 3121/ 2037

Re.: - Arshiya Limited – **NSE Scrip Name: ARSHIYA**  
**BSE Scrip Code: 506074**

**Sub: Disclosure of Material information in terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015**

Dear Sir,

With reference to the meeting of the board of directors held on April 04, 2017 and In terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and Pursuant to Para A of Part A of Schedule III of Listing Regulations please find details enclosed herewith as Annexure-A.

This is for your information and record please.

Thanking you.

Yours faithfully,

For ARSHIYA LIMITED



Savita Dalal  
Company Secretary & Compliance Officer



**Arshiya Limited**

**DISCLOSURE UNDERS REGULATION 30(2) OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015,**

a	Type of Securities proposed to be issued (Viz. equity shares, convertibles etc.)	Equity Shares, Optionally Convertible Redeemable Preference Shares (OCRPS) and Warrants on Preferential Basis						
b	Type of Issuance	Preferential allotment						
c	Total Numbers of securities proposed to be issued or the total amount for which the securities will be issued	<b>Name of Applicant (Proposed Allottee)</b>	<b>Maximum No. of equity shares proposed to be allotted</b>	<b>Maximum No. of warrants proposed to be allotted</b>	<b>Maximum No. of OCRPS-I proposed to be allotted</b>	<b>Maximum No. of OCRPS-II proposed to be allotted</b>	<b>Maximum No. of OCRPS-III proposed to be allotted</b>	<b>Maximum No. of OCRPS-IV proposed to be allotted</b>
		<b>Non-Promoter</b>						
		M/s Edelweiss Asset Reconstruction Company Limited	3,21,62,304	Nil	64,23,329	13,10,000	8,70,000	21,40,000
		<b>Promoter</b>						
		Mr. Ajay S Mittal	1,00,00,000	1,00,00,000	Nil	Nil	Nil	Nil
		<b>Non-Promoters</b>						
		Mr. S Maheshwari	Nil	10,00,000	Nil	Nil	Nil	Nil
		Ms. Pushpalata Singhvi	Nil	15,00,000	Nil	Nil	Nil	Nil
		<b>Total</b>	<b>4,21,62,304</b>	<b>1,25,00,000</b>	<b>64,23,329</b>	<b>13,10,000</b>	<b>8,70,000</b>	<b>21,40,000</b>

