

04 April 2017

To,  
BSE Ltd  
Phiroze Jeejeebhoy Tower  
25<sup>th</sup> floor Dalal Street  
Mumbai 400023.

Ref:- Symbol/ Scrip Code :- UTTAMSUGAR / 532729

Dear Sir / Madam,

Compliance certificate pursuant to Regulation 7 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 for half year ended 30.09.2016.

Pursuant to Regulation 7 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that activities in relation to both physical and electronic share transfer facility are maintained by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is a SEBI approved category-I, Registrar & Transfer Agent, registered with Securities and Exchange Board of India (SEBI Registration Number : INR000004058).

For Uttam Sugar Mills Limited



Company Secretary & Compliance Officer



For Link Intime India Private Limited



Authorized Representative