

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA, Bandra-Kurla Complex
Bandra [E] MUMBAI 400051

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Rights Issue of the Bank - Allotment of Shares to Government of India - Submission of Disclosures Under Regulation 29(2) of SAST Regulations and Regulation 6(2) of SEBI - PIT Regulations

Apropos to the above, we submit the following :

- Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011
- Disclosure under Regulation 6(2) read with Regulation 7(2) of SEBI (PIT) Regulations, 2015

Thanking you,

Yours faithfully,

भवदीय/ Yours faithfully,

SAST


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिबीय विभाग
प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय
प्रधान कार्यालय
112, जे सी रोड बेंगलूर - 560002

Secretarial Department
MD & CEO's Secretariat
Head Office
112 J C Road, Bangalore - 560002

T +91 80 22100250
F +91 80 22248831

E-Mail : hosecretarial@canarabank.com

www.canarabank.com

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	CANARA BANK		
Name(s) of the Seller / acquirer and Persons Acting in Concert (PAC) with the acquirer	GOVERNMENT OF INDIA (IN THE NAME OF THE PRESIDENT OF INDIA) - PROMOTER		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE AND NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Acquisition/disposal under consideration, holding of :	35,99,91,054	66.30 %	
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	35,99,91,054	66.30%	
Details of acquisition/sale	RIGHTS		
a) Shares carrying voting rights acquired/sold	SHARES	66.30 %	
b) VRs acquired /sold otherwise than by shares	ALLOTTED ON		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	30.03.2017 SHARES 3,59,99,105		

acquired/sold			
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+/-d)	3,59,99,105	66.30 %	
After the acquisition/sale, holding of:	39,59,90,159	66.30 %	
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	39,59,90,159	66.30 %	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	RIGHTS ISSUE		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.03.2017 (ALLOTMENT)		
Equity share capital / total voting capital of the TC before the said acquisition/sale	542,99,10,540		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	597,29,01,590		
Total diluted share/voting capital of the TC after the said acquisition/sale	NIL		

Note: (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

NOTE - THE DISCLOSURE IS FILED ON BEHALF OF GOVERNMENT OF INDIA

Signature of the acquirer / seller / Authorised Signatory
For CANARA BANK

सहायक महा प्रबंधक और कंपनी सचिव
Assistant General Manager & Company Secretary

प्रधान कार्यालय, 112, जे सी रोड, बंगलौर 560 002 - Head Office, 112, j c road, Bangalore 560 002



Place: Bangalore

Date: 04.04.2017