

MALAXMI INFRA VENTURES (INDIA) PRIVATE LIMITED

Malaxmi Courtyard, Survey No.157, Khajaguda Village, Golconda Post, Hyderabad - 500008, India
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CIN : U45200TG2007PTC052469



To

April 04, 2017

National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001
MIC Electronics Limited A-4/11 Electronic Complex, Kushaiguda, Hyderabad - 500062, Telangana, India	

Dear Sir/ Madam,

Sub: Disclosure Under Regulation 29(1) of SEBI(SAST) Regulations, 2011

Ref: Security Code: 532850; Symbol: MIC


With reference to the above, we hereby bring to your kind notice that we are allotted 1,40,89,347 equity shares of Rs. 2/- each on preferential basis under Non-promoters category in M/s. MIC Electronics Limited on March 31, 2017 and we have received the Letter of Allotment on April 03, 2017.

Consequent to the allotment we hold to more than 5% equity shares in M/s. MIC Electronics Limited and thus we hereby submit the disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take a note of the enclosed information on your records.

Thanking you,

For Malaxmi Infra Ventures (India) Private Limited


M. Satish Choudhury
Company Secretary





भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	MIC ELECTRONICS LIMITED (CIN: L31909TG1988PLC008652)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MALAXMI INFRA VENTURES (INDIA) PRIVATE LIMITED (CIN: U45200TG2007PTC052469)		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited(NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	1,40,89,347	6.40%	5.56%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	-	-	-

For MALAXMI INFRA VENTURES (INDIA) PVT. LTD.

M. Satish

Authorised Signatory



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Securities and Exchange Board of India

holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	1,40,89,347	6.40%	5.56%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,40,89,347	6.40%	5.56%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	1,40,89,347	6.40%	5.56%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Letter of allotment dated April 03, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	17,69,60,345 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition	22,02,54,319 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition	25,32,54,319 Equity Shares		
Note: M/s. MIC Electronics Limited allotted 4,32,93,974 Equity Shares on March 31, 2017 on preferential basis.			

For MALAXMI INFRA VENTURES (INDIA) PVT. LTD.

M. Satish

Authorised Signatory



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Part-B***

Name of the Target Company:

For Malaxmi Infra Ventures (India) Private Limited

M. Satish

**M. Satish Choudhury
Company Secretary**



Signature of the acquirer / Authorised Signatory

Place: Hyderabad

Date: 04.04.2017

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.