PRIYANKA UTKARSHBHAI PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

07/04/2017

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub:-disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers ) regulations, 2011.

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers ) regulations, 2011, relating to acquisition of 1542 equity shares of M/S **JYOTI RESINS AND ADHESIVES LIMITED** as on dt. 06.04.2017.

Please take same on the record .

Thanking you

Yours faithfully

(PRIYANKA UTKARSH PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

# <u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

# Part-A- Details of the Acquisition

warne	of the Target Company (TC)	JYOTI RESII	NS AND ADHESIVE	LIMITED	
Name	(s) of the acquirer and Persons Acting in	PRIYANKA UTKARSHBHAI PATEL			
	rt (PAC) with the acquirer				
	ner the acquirer belongs to	Yes			
	ter/Promoter group				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Bombay stock exchange			
Details	s of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before holdin	the acquisition under consideration, g of :		4		
a)	Shares carrying voting rights	399604	9.990	9.990	
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil	
e)	[2018] [1] [1] [2] [2] [2] [2] [2] [2] [2] [2] [2] [2	399604	9.990	9.990	
Details	of acquisition				
a)	Shares carrying voting rights acquired	1542	0.038	0.038	
	VRs acquired otherwise than by equity shares	Nil	Nil	Nil	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil	
	TC (specify holding in each category) acquired	Nil	Nil	Nil	
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/	Nil	Nil	Nil	
e)	others) Total (a+b+c+/-d)	1542	0.038	0.038	

After t	he acquisition, holding of acquirer along ACs of:				
	Shares carrying voting rights VRs otherwise than by equity shares	401146	10.028	10.028	
c)		Nil	Nil	Nil	
	TC (specify holding in each category) after acquisition	Nil	Nil	Nil	
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
e)	Total (a+b+c+d)	401146	10.028	10.028	
Mode o	of acquisition (e.g. open market / public	Open market			
	rights issue / preferential allotment / inter-		1		
se trans	sfer/encumbrance, etc.)				
Salient	features of the securities acquired				
	ng time till redemption, ratio at which it can				
be conv	verted into equity shares, etc.				
of allot securiti	facquisition of/ date of receipt of intimation ment of shares / VR/ warrants/convertible les/any other instrument that entitles the er to receive shares in the TC	06/04/2017			
One of the latest and the	share capital / total voting capital of the TC the said acquisition	4000000 equit	ty shares of Rs 10/-	each	
	share capital/ total voting capital of the TC es said acquisition	4000000 equit	ty shares of Rs 10/-	each	
	Total diluted share/voting capital of the TC after the said acquisition		4000000 equity shares of Rs 10/- each		

### Part-B

## Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
PRIYANKA UTKARSHBHAI PATEL	Yes	ATHPP8509M

Parinah

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 07/04/2017

#### Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

UTKARSH JAGDISHBHAI PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

### 07/04/2017

To,
Bombay stock exchange
Phiroze Jeejeebhoy Towers
Dalal street
Mumbai- 01

Dear Sir,

Sub:-disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers ) regulations, 2011.

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers ) regulations, 2011, relating to acquisition of 1000 equity shares of M/S **JYOTI RESINS AND ADHESIVES LIMITED** as on dt. 06.04.2017.

Please take same on the record.

Thanking you

Yours faithfully

(UTKARSH JAGDISHBHAI PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

# <u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

# Part-A- Details of the Acquisition

Name	of the Target Company (TC)	JYOTI RESIN	NS AND ADHESIVE	LIMITED
Name(s) of the acquirer and Persons Acting in		UTKARSH JAGDISHBHAI PATEL		
Conce	rt (PAC) with the acquirer			
	ner the acquirer belongs to	Yes		
Promo	ter/Promoter group			
Name(	s) of the Stock Exchange(s) where the	Bombay stoo	ck exchange	
shares	of TC are Listed			
	of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before holdin	the acquisition under consideration, g of :		Y	
a)	Shares carrying voting rights	269380	6.735	6.735
b)		Nil	Nil	Nil
	(pledge/ lien/ non-disposal undertaking/ others)			
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e)	Total (a+b+c+d)	269380	6.735	6.735
	of acquisition			
a)	Shares carrying voting rights acquired	1000	0.025	0.025
b)	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil
	receive shares carrying voting rights in the			
	TC (specify holding in each category) acquired	Nil	Nil	Nil
d)	Shares in the nature of encumbrance			
	(pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e)	Total (a+b+c+/-d)	1000	0.025	0.025

After t	he acquisition, holding of acquirer along ACs of:			
a)	Shares carrying voting rights VRs otherwise than by equity shares	270380	6.760	6.760
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil
	TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d)		Nil	Nil	Nil
e)	Total (a+b+c+d)	270380	6.760	6.760
issue /	of acquisition (e.g. open market / public rights issue / preferential allotment / inter- sfer/encumbrance, etc.)	Open market	١	
includi	features of the securities acquired ng time till redemption, ratio at which it can verted into equity shares, etc.		4	
of allot securit	facquisition of/ date of receipt of intimation ment of shares / VR/ warrants/convertible ies/any other instrument that entitles the er to receive shares in the TC	06/04/2017		
	share capital / total voting capital of the TC the said acquisition	4000000 equity	shares of Rs 10/-	each
	share capital/ total voting capital of the TC ne said acquisition	4000000 equity	shares of Rs 10/-	each
		4000000 equity shares of Rs 10/- each		

### Part-B

## Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
UTKARSH JAGDISHBHAI PATEL	Yes	AOYPP7591M

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 07/04/2017

#### Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.