

DOLPHIN OFFSHORE ENTERPRISES (INDIA) LTD.

LIC BUILDING, PLOT NO. 54, SECTOR-11, CBD BELAPUR (E), NAVI MUMBAI-400 614

TEL.: (BOARD) +91-22-66026602 • FAX : (BOARD) +91-22-66026603

E-mail : customers@dolphinoffshore.com



REF: CORP/SECT/SE

DATE: APRIL 18, 2017

The General Manager
The Corporate Relation Department
Bombay Stock Exchange Limited
Phiroza Jeejeebhoy Towers
14th Floor, Dalal Street,
Mumbai – 400 023

National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

Scrip Code: 522261

DOLPHINOFF

SUBJECT: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31st MARCH 2017 AND CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

Sir,

This is with reference to SEBI Circular No. D&CC/SITTC/CIR – 16/2002 dated 31/12/2002 and in terms of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended 31st March 2017 and certificate under Regulation 40(9) of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,

For **DOLPHIN OFFSHORE ENTERPRISES (INDIA) LTD.**

V SURENDRAN

VICE PRESIDENT (CORP.& LEGAL) AND COMPANY SECRETARY

Encl: As above

Resi. : G5/3, Jal Padma, Bangur Nagar, Goregaon (W), Mumbai - 400 104.
Admn. Office : 145, Topiwala Center, Goregaon (W), Mumbai - 400 062.
Tel. : 2877 4306 • **Mobile** : 98214 47548 • **E-mail** : cs.ram25@gmail.com
Service Tax Regn. No. ACSPV8251AST001 • **PAN** : ACSPV8251A

CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

We have examined the relevant books, registers, forms, documents and records of Dolphin Offshore Enterprises (India) Limited (the company), maintained and produced before us by Sharex Dynamic (India) Pvt. Ltd., their Registrar & Transfer Agents, in respect of share transfers lodged for registration during the half year ended 31st March, 2017 for the purpose of issuing the certificate under regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation").

Based on our examination as well as information and explanation furnished to us, which to the best of our knowledge and belief were necessary for the purposes of certification, we hereby certify that in our opinion and according to the best of our information and belief, the company has in relation to the half year ended on 31st March, 2017, delivered all certificates duly endorsed within the period stipulated under the Listing Regulations. There were no share transfer requests during the period under review.

For V.R. Associates
Company Secretaries

V. Ramachandran

V. Ramachandran
C.P. No. 4731



Place: Mumbai
Date: 17/04/2017