



Dt: 01.04.2017

To  
The Secretary (DCS-CRD)  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
MUMBAI - 400 001.

Dear Sir

Sub: Submission of disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 -reg.

Please find enclosed copies of disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 received from the Acquirers / Allottees Viz., M/S Gowri Gopal Hospitals Pvt Ltd, M/s T G V Projects & Investments Pvt Ltd and T G Bharath with regard to allotment of 24,48,132 convertible warrants under preferential issue.

Kindly take the same on your records.

Thanking you

Yours Faithfully  
For Sree Rayalaseema Hi-Strength  
Hypo Limited



V Surekha  
Company Secretary



CIN No. U85110TG1985PTC006030

Phone : 255499, 255689, 289607, 289608

Cell : 99483 91459, 94900 50358

Emergency Number : 255898

# GOWRI GOPAL HOSPITALS PVT. LTD.,

46-87, Budhawarpeta, KURNOOL - 518002, FAX : 08518-255255

Dt:01/04/2017

To  
BSE Ltd.,  
(DCS-CRD)  
25<sup>th</sup> Floor, P J Towers  
Dalal Street  
MUMBAI – 400 001

Dear Sir,

Sub: Declaration under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We submit that we have acquired 1074066 Convertible Warrants of M/s Sree Rayalaseema Hi-Strength Hypo Limited under Preferential Issue.

The total holdings of the Company in M/s Sree Rayalaseema Hi-Strength Hypo Limited before above acquisition was 2594573 equity shares . The above warrants will be converted into Equity Shares within a period of 18 Months.

You are requested to take the above in your records. Details in the prescribed format are enclosed .

Thanking You

Yours faithfully  
For Gowri Gopal Hospitals Private Limited

  
Director


C C to:  
M/s.Sree Rayalaseema Hi-Strength Hypo Limited  
Regd Off: Gondiparla  
Kurnool – 518004 (A.P)

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A Details of the Acquisition**

Name of the Target Company (TC)	M/s Sree Rayalaseema Hi-Strength Hypo Limited (CIN:L24110AP2005PLC045726)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Gowri Gopal Hospitals Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (* *)
<b><u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u></b>			
a) Shares carrying voting rights	2594573	17.63	---
b) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)	---	---	---
c) Voting rights (VR) otherwise than by equity shares	---	---	---
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	2594573	17.63	---

**For Gowri Gopal Hospitals Pvt. Ltd,**

  
Dr. Y. ANTIKRY REDDY  
Executive Director

<b><u>Details of acquisition</u></b>			
a) Shares carrying voting rights acquired	---	---	--
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	1074066 Convertible warrants	--	6.26
d) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)	---	--	---
e) Total (a+b+c+d)	<b>1074066</b>	---	6.26
<b><u>After the acquisition, holding of acquirer alongwith PACs of:</u></b>			
a) Shares carrying voting rights	2594573	17.63	--
b) VRs otherwise than by equity shares	---	---	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1074066	---	6.26
d) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)	---	---	---
e) Total (a+b+c+d)	<b>3668639</b>		<b>21.37</b>

For Gowri Sopal Hospitals Pvt. Ltd,

  
Dr. Y. ANTHONY REDDY  
Executive Director

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, encumbrance etc.)	(Preferential Allotment of Convertible Warrants at an issue price of Rs.98.19/- per warrant (including premium of Rs.88.19).
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Warrants will be converted into equity within a period of 18 Months in the ratio of 1:1.
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	31/03/2017
Equity share capital / total voting capital of the TC before the said acquisition	1,47,16,689 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	1,47,16,689 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	1,71,64,821 Equity Shares of Rs.10/- each.

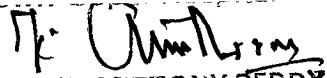
#### Part-B Details of the Acquisition

##### Name of the Target Company

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter / Promoter Group	PAN of the acquirer and / or PACs
M/s Gowri Gopal Hospitals Pvt Limited	Promoter	AACCS9035Q

For Gowri Gopal Hospitals Pvt. Ltd,

  
Dr. Y. ANTHONY REDDY  
Executive Director

  
Dr. Y. ANTHONY REDDY  
Executive Director

Signature of the Acquirer / Authorised Signatory

Place: Kumool

Date: 01/04/2017

**Note:**

(\*) Total Share Capital / Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Dt:01/04/2017**

To  
BSE Ltd.,  
(DCS-CRD)  
25<sup>th</sup> Floor, P J Towers  
Dalal Street  
MUMBAI – 400 001

Dear Sir,

Sub: Declaration under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We submit that we have acquired 1074066 Convertible Warrants of M/s Sree Rayalaseema Hi-Strength Hypo Limited under Preferential Issue.

The total holdings of the Company in M/s Sree Rayalaseema Hi-Strength Hypo Limited before above acquisition was 1320013 equity shares . The above warrants will be converted into Equity Shares within a period of 18 Months.

You are requested to take the above in your records . Details in the prescribed format are enclosed .

Thanking You

Yours faithfully  
For T G V Projects & Investments Private Limited



Director

C C to:  
M/s:Sree Rayalaseema Hi-Strength Hypo Limited  
Regd Off: Gondiparla  
Kurnool – 518004 (A.P)

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A Details of the Acquisition**

Name of the Target Company (TC)	M/s Sree Rayalaseema Hi-Strength Hypo Limited (CIN:L24110AP2005PLC045726)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s T G V Projects & Investments Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b><u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u></b>			
a) Shares carrying voting rights	1320013	8.97	---
b) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)	---	---	---
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	1320013	8.97	---

For T.G.V. Projects & Investments Pvt. Ltd.,

  
DIRECTOR.



<b><u>Details of acquisition</u></b>			
a) Shares carrying voting rights acquired	--	---	--
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	1074066 Convertible warrants	--	6.26
d) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)	---	---	---
e) Total (a+b+c+d)	<b>1074066</b>	---	<b>6.26</b>
<b><u>After the acquisition, holding of acquirer alongwith PACs of:</u></b>			
a) Shares carrying voting rights	1320013	8.97	--
b) VRs otherwise than by equity shares	---	---	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1074066	---	6.26
d) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)	---	---	---
e) Total (a+b+c+d)	<b>2394079</b>		<b>13.95</b>

For Y.C.N. Projects & Investments Pvt. Ltd.

  
DIRECTOR

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, encumbrance etc.)	(Preferential Allotment of Convertible Warrants at an issue price of Rs.98.19/- per warrant (including premium of Rs.88.19).
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Warrants will be converted into equity within a period of 18 Months in the ratio of 1:1.
Date of acquisition of/ date of receipt of intimation of allotment of shares /NR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	31/03/2017
Equity share capital / total voting capital of the TC before the said acquisition	1,47,16,689 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	1,47,16,689 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	1,71,64,821 Equity Shares of Rs.10/- each.

**Part-B Details of the Acquisition**

**Name of the Target Company**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter / Promoter Group	PAN of the acquirer and / or PACs
M/s T G V Projects & Investments Pvt Limited	Promoter	AAACT8340H

For T.G.V. Projects & Investments Pvt. Ltd

  
DIRECTOR

For TSM Project Financials Pvt. Ltd.  
  
DIRECTOR

Signature of the Acquirer / Authorised Signatory

Place: Kurnool

Date: 01/04/2017

**Note:**

(\*) Total Share Capital / Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Dt:01/04/2017

To  
BSE Ltd.,  
(DCS-CRD)  
25<sup>th</sup> Floor, P J Towers  
Dalal Street  
MUMBAI – 400 001

Dear Sir,

Sub: Declaration under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

I submit that I have acquired 3,00,000 Convertible Warrants of M/s Sree Rayalaseema Hi-Strength Hypo Limited under Preferential Issue.

The total holdings in M/s Sree Rayalaseema Hi-Strength Hypo Limited before above acquisition was 215737 equity shares . The above warrants will be converted into Equity Shares within a period of 18 Months.

You are requested to take the above in your records . Details in the prescribed format are enclosed .

Thanking You

Yours faithfully



T G Bharath

C C to:  
M/s.Sree Rayalaseema Hi-Strength Hypo Limited  
Regd Off: Gondiparla  
Kurnool – 518004 (A.P)

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A Details of the Acquisition**

Name of the Target Company (TC)	M/s Sree Rayalaseema Hi-Strength Hypo Limited (CIN:L24110AP2005PLC045726)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	T G Bharath		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b><u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u></b>			
a) Shares carrying voting rights	215737	1.47	---
b) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)	---	---	---
c) Voting rights (VR) otherwise than by equity shares	---	---	---
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	<b>215737</b>	<b>1.47</b>	---

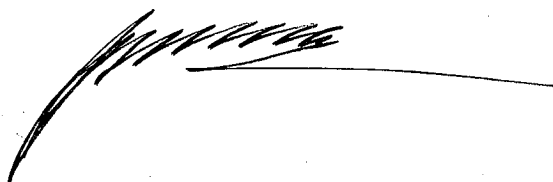
<b><u>Details of acquisition</u></b>			
a) Shares carrying voting rights acquired	--	---	--
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	300000 Convertible warrants	--	1.75
d) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)	---	--	---
e) Total (a+b+c+d)	<b>300000</b>	---	<b>1.75</b>
<b><u>After the acquisition, holding of acquirer alongwith PACs of:</u></b>			
a) Shares carrying voting rights	215737	1.47	--
b) VRs otherwise than by equity shares	---	---	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	300000	---	1.75
d) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)	--	---	---
e) Total (a+b+c+d)	<b>515737</b>		<b>3.00</b>

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, encumbrance etc.)	(Preferential Allotment of Convertible Warrants at an issue price of Rs.98.19/- per warrant (including premium of Rs.88.19).
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Warrants will be converted into equity within a period of 18 Months in the ratio of 1:1.
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	31/03/2017
Equity share capital / total voting capital of the TC before the said acquisition	1,47,16,689 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	1,47,16,689 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	1,71,64,821 Equity Shares of Rs.10/- each.

#### Part-B Details of the Acquisition

##### Name of the Target Company

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter / Promoter Group	PAN of the acquirer and / or PACs
T G Bharath	Promoter	ABAPT0540M





Signature of the Acquirer / Authorised Signatory

Place: Kumool

Date: 01/04/2017

**Note:**

(\*) Total Share Capital / Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.