



Rainbow Agri Industries Limited

CIN : U51900MH1989PLC053295

REGD. OFFICE
51-52, FREE PRESS HOUSE,
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TEL : (91-22) 2283 3355 / 2283 4182
FAX : (91-22) 2204 9946
E-MAIL : rama@ramagroup.co.in

Ref : RAIL/RPCL/2017
Date : April 03, 2017

To,

BSE Limited
Dept. of Corporate Services
P.J. Towers,
Dalal Street,
MUMBAI 400001

Name of the Company : **RAMA PETROCHEMICALS LIMITED**
BSE Scrip Code : **500358**

**Sub : Report and Declaration as required under Regulation 10(6) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith Report under regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with the inter se transfer of shares between the Promoter and Promoter Group.

Kindly take the same on your records & oblige.

RAINBOW AGRI INDUSTRIES LIMITED

R. G. KULKARNI
DIRECTOR
DIN : 03028670

Encl : a/a



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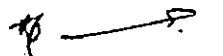
Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Rama Petrochemicals Limited	
2.	Name of the acquirer(s)	Rainbow Agri Industries Limited	
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter- se transfer amongst Promoters for reorganization of promoter shareholding	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes 23.03.2017	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Mr H. D. Ramsinghani	Yes
	b. Date of acquisition	31.03.2017	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	131500	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1.25%	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	Rupees 3.74/- per Equity Share	Yes

2./-

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	- Each Acquirer / Transferee(*) - Rainbow Agri Industries Limited	2100	0.02	133600	1.27
	- Each Seller / Transferor - H. D. Ramsinghani	131510	1.25	10	0.00

RAINBOW AGRI INDUSTRIES LIMITED



R. G. KULKARNI
DIRECTOR
DIN : 03028670

Place : Mumbai
Date : 03.04.2017

Pre-Transaction		Post-Transaction	
No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
131510	1.25	10	0.00