

SATISH CHANDRA MALHOTRA

**Windmere
New Cuffe Parade
Colaba
Mumbai 400025**

April 11, 2017

**Listing & Compliance Dept.
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 023.**

Dear Sir/Madam,

Company Code: 509525

Re: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose the disclosure in respect of acquisition in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,



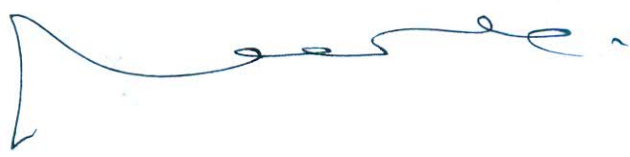
SATISH CHANDRA MALHOTRA

Authorised Signatory
On behalf of Promoter Group

Encl:

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	EMPIRE INDUSTRIES LIMITED	
2	Name of the acquirer(s)	MR. RANJIT MALHOTRA MR. DILEEP MALHOTRA	
3	Name of the stock exchange where shares of the TC are listed	BSE Limited	
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Consequent upon the Transmission of Shares of Randil Trading Company Private Limited (RTC) in the names of Mr. Ranjit Malhotra and Mr. Dileep Malhotra on 3rd August, 2013, they got controlling power in RTC and its Subsidiary, Arjun Transport Co. Pvt. Ltd (ATC). Hence the shares of Empire Industries Limited held by ATC is reclassified under head of 'Shareholding of Promoter and Promoter Group.' with effect from 30.09.2013.	
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(g) of SEBI SAST Regulations, 2011.	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No Not applicable Not applicable	
7	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
		N.A.	N.A.
a.	Name of the transferor / seller	Not applicable	
b.	Date of acquisition	Not applicable	
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not applicable	
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not applicable	
e.	Price at which shares are proposed to be acquired / actually acquired	Not applicable	



8	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
	a	Each Acquirer / Transferee(*)				
	1	DILEEP MALHOTRA	13,35,497	22.26	13,35,497	22.26
	2	RANJIT MALHOTRA	9,43,876	15.73	9,43,876	15.73
	3	SATISHCHANDRA MALHOTRA	2,03,252	3.39	2,03,252	3.39
	4	EMPIRE INTERNATIONAL PVT. LTD.	3,27,012	5.45	3,27,012	5.45
	5	USHA DEVI MALHOTRA	1,98,117	3.30	1,98,117	3.30
	6	UMA MALHOTRA	77,973	1.30	77,973	1.30
	7	KARAN MALHOTRA	1,41,745	2.36	1,41,745	2.36
	8	KABIR MALHOTRA	82,251	1.37	82,251	1.37
	9	ANJALI MALHOTRA	80,000	1.33	80,000	1.33
	10	S. C. MALHOTRA AS TRUSTEE	12,410	0.21	12,410	0.21
	11	S. C. MALHOTRA AS TRUSTEE	11,998	0.20	11,998	0.20
	12	S. C. MALHOTRA AS TRUSTEE	10,285	0.17	10,285	0.17
	13	S. C. MALHOTRA AS TRUSTEE	10,123	0.17	10,123	0.17
	14	S. C. MALHOTRA AS TRUSTEE	9,999	0.17	9,999	0.17
	15	ARJUN TRANSPORT CP. PVT. LTD.	0	0.00	7,07,442	11.79
	TOTAL		34,44,538	57.41	41,51,980	69.20
	b	Each Seller / Transferor	N.A.	N.A.	N.A.	N.A.

For and on behalf of Promoter Group



SATISH CHANDRA MALHOTRA

AUTHORISED SIGNATORY

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.